

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Chief Fire Prevention & Mechanical Corp.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-2509055

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
100 Grasslands Road Suite 103 Elmsford, NY 10523
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
Westchester County Location of principal assets, if different from principal place of business
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.chieffire.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Chief Fire Prevention & Mechanical Corp.** Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8113

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

Debtor **Chief Fire Prevention & Mechanical Corp.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

| | | | |
|--------|---|--|--|
| Debtor | Chief Fire Prevention & Mechanical Corp. | | Case number (if known) |
| Name | | | |
| | <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| | <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| | <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Chief Fire Prevention & Mechanical Corp.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 17, 2023**
MM / DD / YYYY

X /s/ Chris Boyce
Signature of authorized representative of debtor

Title **Chief Executive Officer**

Chris Boyce
Printed name

18. Signature of attorney

X /s/ Bryan C. Assink
Signature of attorney for debtor

Date **December 17, 2023**
MM / DD / YYYY

Bryan C. Assink
Printed name

Bonds Ellis Eppich Schafer Jones LLP
Firm name

420 Throckmorton Street, Suite 1000
Fort Worth, TX 76102
Number, Street, City, State & ZIP Code

Contact phone **817-405-6900** Email address **bryan.assink@bondsellis.com**

24089009 TX
Bar number and State

Debtor **Chief Fire Prevention & Mechanical Corp.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

| | | | |
|-----------------------|--|---------------------|-----------------|
| Debtor | Chief Fire Intermediate, Inc. | Relationship to you | Parent |
| District | Northern District of Texas | When | 12/17/23 |
| Case number, if known | | | |
| Debtor | Chief Fire Prevention Holdings, LLC | Relationship to you | Parent |
| District | Northern District of Texas | When | 12/17/23 |
| Case number, if known | | | |

**UNANIMOUS WRITTEN CONSENT IN LIEU OF SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
CHIEF FIRE PREVENTION & MECHANICAL CORP.**

Effective Date: December 13, 2023

The undersigned, being all of the directors (“**Directors**”) of the board of directors (the “**Board**”) of **CHIEF FIRE PREVENTION & MECHANICAL CORP.**, a New York corporation (the “**Corporation**”), hereby waive notice of time, place, and purpose of a special meeting of the Board and hereby declare that when the undersigned have signed this Unanimous Written Consent (this “**Consent**”), the following resolutions shall then be consented to, approved, and adopted to the same extent and with the same force and effect as if adopted at a special meeting of the Board, duly called and held for the purpose of acting upon a proposal to adopt such resolutions.

WHEREAS, pursuant to Article III of the Bylaws of the Corporation, the consent of the Board is required to file the Voluntary Petition (as defined below), which may be approved without a meeting with unanimous consent of the Board pursuant to Section 708 of New York Business Corporation Law;

WHEREAS, the Board has reviewed the financial condition and circumstances of the Corporation and, after careful consideration and thorough consultation, have determined, in their best business judgment, it is in the best interest of the Corporation and its respective creditors and other interested parties to file a voluntary petition (the “**Voluntary Petition**”) for relief under Chapter 7 of Title 11 of the United States Code (the “**Bankruptcy Code**”); and

WHEREAS, Daniel S. Meader is a direct or indirect owner of the anticipated lender in connection with the Bankruptcy (defined below) and, as such, has a substantial financial interest in filing the Voluntary Petition and the other transactions contemplated by the Bankruptcy.

NOW THEREFORE, BE IT RESOLVED, that the material facts as to the interests of Daniel S. Meader in filing the Voluntary Petition and the other transactions contemplated by the Bankruptcy have been disclosed in good faith and are known to the Board;

RESOLVED FURTHER, that, after deliberations, the Board has determined that the filing of the Voluntary Petition and the other transactions contemplated by the Bankruptcy are fair to the Corporation;

RESOLVED FURTHER, that the Corporation be, and hereby is, authorized, empowered, and directed to (i) file the Voluntary Petition for Bankruptcy (the “**Bankruptcy**”) pursuant to the Bankruptcy Code with the United States Bankruptcy Court for the Northern District of Texas, or with any other appropriate bankruptcy court with jurisdiction (the “**Bankruptcy Court**”) and (ii) perform any and all such acts as the Authorized Officer (as defined below) determines to be necessary, required, advisable, or appropriate to effectuate the Bankruptcy (the “**Related Actions**”);

RESOLVED, FURTHER, that Daniel S. Meader, in his respective capacity as an officer of the Corporation (the “**Authorized Officer**”), is hereby authorized, empowered, and directed, for and in the name and on behalf of the Corporation, to (i) execute, file and deliver the Voluntary Petition and (ii) perform any and all of the Related Actions as the Authorized Officer deems necessary;

RESOLVED, FURTHER, that the Authorized Officer is hereby authorized, empowered, and directed, for and in the name and on behalf of the Corporation, to take such further action and to execute, deliver, and file (i) such other documents, agreements, instruments, certificates, consents, instructions, and/or other assurances as may be necessary, required, advisable, or appropriate to consummate the Bankruptcy and as may be contemplated by the Voluntary Petition, and (ii) any supplements, modifications, or amendments to the Voluntary Petition as may, in the judgment of the Authorized Officer, be deemed necessary, required, advisable, or appropriate in connection with the Bankruptcy in each case, the Authorized Officer’s execution and delivery thereof to be conclusive evidence of such approval;

RESOLVED, FURTHER, that, in addition to, and without limiting in any manner, the authority granted by the Board hereunder, the Authorized Officer is hereby authorized, empowered, and directed, for and in the name and on behalf of the Corporation, and with the authority to act without any other officer of the Corporation, to: (i) take, or cause to be taken, all such further action; (ii) do and perform, or cause to be done and performed, all such acts and things; (iii) execute and deliver, or cause to be executed and delivered, all such further documents, papers, agreements, instruments, certificates, consents, instructions, and/or other assurances of any type or description; and (iv) pay, or cause to be paid, any and all fees, charges, and costs of any type or description, all of which as may be necessary or advisable to effect the purposes and intent of the actions authorized and approved by the Board hereunder. The necessity, advisability, desirability, and propriety of the foregoing shall be conclusively established and evidenced by the actions taken by the Authorized Officer;

RESOLVED, FURTHER, that all actions of any nature whatsoever heretofore taken by the Authorized Officer and by each of the officers, agents, attorneys, and other representatives of the Corporation incidental to, contemplated by, arising out of or in connection with or otherwise relating to the actions authorized and approved by the Board hereunder are each hereby authorized, approved, ratified, confirmed, and adopted in all respects; and

RESOLVED, FURTHER, that this Consent may be executed in one or more counterparts (including by facsimile, email, PDF, or other electronic transmission), each of which will be deemed an original but all of which together will constitute one and the same instrument.

* * *

Each applicable undersigned Director hereby recuses himself from any consideration or approval of, and such individual Director’s signature below does not constitute a vote in favor of or against, any of the foregoing resolutions or contracts, transactions or arrangements contemplated thereby solely to the extent, if any, such Director is required to recuse himself under applicable law.


[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned directors of the Board of Directors of the Corporation have executed this Consent to be effective as of the Effective Date.

DIRECTORS

DocuSigned by:

348E76F77A50467...
Daniel S. Meader, *Director*

DocuSigned by:

E894BA9DD4F84A9...
Cameron Sage Harrison, *Director*

DocuSigned by:

9D89DCE8C02E4E2...
Mueller Luke Moffitt, *Director*

Chief Fire Prevention & Mechanical Corporation

Statement of Cash Flows

January through October 2023

| | <u>Jan - Oct 23</u> |
|---|---------------------|
| OPERATING ACTIVITIES | |
| Net Income | -2,832,842.63 |
| Adjustments to reconcile Net Income | |
| to net cash provided by operations: | |
| 12100 · AR - ACCPAC | 287.27 |
| 12200 · Accounts Receivable - Other | 13,048.60 |
| 12250 · A/R - Svc Fsn Trade Receivable | -141,094.00 |
| 11116 · Cash-OB&T NEWCO DB Cards 1513 | -204.72 |
| 12300 · Allowance for Bad Accounts | -31,034.72 |
| 13500 · Advances - Payroll | -200.00 |
| 13900 · Inventory | 43,953.00 |
| 17100 · Deposits | -78,973.08 |
| 17300 · Prepaid Insurance - Payments | -109,590.05 |
| 17311 · Prepaid Expenses | 49,395.00 |
| 21100 · Accounts Payable - Trade | -43,870.26 |
| 21411 · Accrued Interest - Seller Note | 168,745.30 |
| 21413 · Accrued Liabilities Other | -87,177.60 |
| 21500 · Unearned Fabrication Revenue | 161,968.01 |
| 21900 · Customer Deposits | 35,468.76 |
| 23100 · Payroll Taxes - FWT | 16.37 |
| 23300 · Payroll Taxes - FUTA | -52.00 |
| 23500 · Payroll Taxes - SDI | 839.22 |
| 23510 · Payroll PFL - Paid Family Leave | -4,204.09 |
| 24000 · Sales Tax-Connecticut | -11,547.77 |
| 24100 · Sales Tax-New Jersey | -10,414.32 |
| 24200 · Sales Tax-New York | -419,361.17 |
| 24710 · FED Realty - ST Lease Liability | -506,161.02 |
| 25501 · *Sales Tax Payable | 444,395.95 |
| Net cash provided by Operating Activities | -3,358,609.95 |
| INVESTING ACTIVITIES | |
| 15100 · Furniture & Fixtures | -21,799.22 |
| 15200 · Office Equipment | -13,631.32 |
| 15300 · Machinery & Equipment | -10,312.89 |
| 15400 · Vehicles | 110,244.70 |
| 15510 · Buildings/Improvement | -34,232.16 |
| 15710 · FED Realty ASC 842 Asset | 1,709,827.38 |
| 15711 · Vans ASC 842 Assets | -639,249.36 |
| 15900 · Accum Depr Furniture & Fixture | 2,287.55 |
| 15901 · Accum Depr Office Equipment | 10,823.47 |
| 15902 · Accum Depr M & E | 984.60 |
| 15904 · Accum Depr Vehicles | -110,244.70 |
| 15905 · Accum Depr Building/Improvement | -17,471.69 |
| 15910 · FED Realty ASC 842 Acc Depr | -1,212,816.34 |
| 15911 · Vans ASC 842 Dep | 104,166.79 |
| 18901 · Amort Of Goodwill | 545,454.60 |

Statement of Cash Flows

January through October 2023

| | Jan - Oct 23 |
|---|--------------|
| Net cash provided by Investing Activities | 424,031.41 |
| FINANCING ACTIVITIES | |
| 27710 · FED Realty - LT Lease Liability | 0.25 |
| 27711 · Vans LT Lease Liabilities | 547,878.93 |
| 30000 · Opening Balance Equity | -1,651.00 |
| 32500 · Additional Paid-In Capital | 2,142,648.94 |
| 33000 · Purchase Price Adjustment | -0.43 |
| Net cash provided by Financing Activities | 2,688,876.69 |
| Net cash increase for period | -245,701.85 |
| Cash at beginning of period | 420,142.57 |
| Cash at end of period | 174,440.72 |

Chief Fire Prevention & Mechanical Corporation

Profit & Loss

January through October 2023

| | Jan - Oct 23 |
|---|--------------|
| Ordinary Income/Expense | |
| Income | |
| 41001 · FS Services (FSS) | 175,701.85 |
| 41100 · Sales -Kitchen Exhaust Cleaning | 3,409,814.75 |
| 41200 · Sales - Lint Exhaust | 12,394.23 |
| 41250 · Sales - Charcoal NEW | 669.15 |
| 41251 · Sales - Charcoal Serviced | 220.00 |
| 41300 · Sales - Filters | 505.00 |
| 41350 · Sales - Precipitator - Cleaning | 161,268.19 |
| 41400 · Sales - Grease Traps | 114,946.23 |
| 41700 · Sales - Other Cleaning | 0.00 |
| 43100 · Sales - Exhaust Installs | 429,456.19 |
| 43101 · Sales-Mechanical Installs | 109,909.55 |
| 43110 · Demo - Fabrication | 42,295.00 |
| 43200 · Sales - Exhaust Filing | 51,000.00 |
| 43201 · Sales - Exhaust Inspection | 1,221.00 |
| 43300 · Sales - Fabrication Repair Tick | 9,490.00 |
| 44100 · Sales - Fire System Installati | 398,781.10 |
| 44110 · Demo - FSS | 9,225.01 |
| 44150 · Sales - Fire Suppression System | 1,841.50 |
| 44200 · Sales - Fire Systems Filings | 70,063.14 |
| 44300 · Sales - Fire System Inspections | 444,737.98 |
| 44400 · Sales - Fire Extinguisher Inspe | 247,221.33 |
| 44500 · Sales - FSS Repair & Recharge | 5.50 |
| 44750 · Sales- FDNY Fire Extinguisher T | 20,914.00 |
| 45100 · Sales - Maintenance Repair Tick | 30,722.27 |
| 45130 · Repipe - FSS | 1,337.86 |
| 45150 · Fan Maintenance | 9,618.65 |
| 46100 · Sales - Electrical Services | 92,287.88 |
| 47100 · Sales - Fire Extinguishers | 21,222.65 |
| 49200 · Other Services | 28,418.59 |
| 49210 · Fuel Surcharge | 34,831.61 |
| 49401 · Sales Discount - Marketing | -8,997.79 |
| 49402 · Sales Discount - Operations | -44,708.50 |
| Total Income | 5,876,413.92 |
| Cost of Goods Sold | |
| 50000 · Cost of Goods Sold | 0.00 |
| 51100 · Direct Labor (GDC) | 1,274,540.90 |
| 51100.1 · Direct Labor (FSI) | 47,172.52 |
| 51100.2 · Direct Labor ((Fs Install)) | 76,666.88 |
| 51100.4 · Direct Labor (Garage) | 20,506.51 |
| 51100.5 · Direct Labor (Mechanciial Field | 134,586.22 |
| 51100.7 · Direct Labor - Facilities | 141,623.52 |
| 51200 · Subcontractor (Mech) field | 268,337.90 |
| 51200.1 · Subcontractor (Mech) office | 11,694.00 |
| 51201 · Grease Disposal | 9,304.23 |

Chief Fire Prevention & Mechanical Corporation

Profit & Loss

January through October 2023

| | Jan - Oct 23 |
|---|--------------|
| 51202 · Subcontractor- (Fire Extinguis | 235,385.99 |
| 51203 · Subcontractor (FSI)-field | 77,682.54 |
| 51203.1 · Subcontractor (FSI)-Office | 11,347.45 |
| 51204 · Subcontractor (GDC) | 5,907.59 |
| 51303 · Out Side Services Labor (1099) | 9,363.00 |
| 51303.1 · Out Side Services Labor (Ideal) | 12,356.91 |
| 51304 · Out Side services (Electrical) | 91,287.76 |
| 51400 · Job Materials Purchased | 1,479.54 |
| 51500 · Workers Compensation (GDC) | 88,708.40 |
| 51500.1 · Workers Compensation (FSI) | 4,555.84 |
| 51500.2 · Workers Comp (FSI Field) | 96.57 |
| 51500.4 · Workers Compensation (Garage) | 42.43 |
| 51500.5 · Workers Comp (Mechancial) | 154.66 |
| 51500.7 · Workers Compensat(Mech Office) | 258.75 |
| 51500.8 · Workers Compensation (Accounti) | 606.47 |
| 51501.1 · Workers Compensation (Customer) | 14.21 |
| 51501.2 · Workers Compensation (Facility) | 176.76 |
| 51501.4 · Workers Compensation(FSI Offic) | 155.30 |
| 51501.5 · Workers Compensation(G&A) | 1,005.97 |
| 51501.6 · Workers Compensation (GDC Offi) | 712.47 |
| 51501.8 · Workers Compensation (Sales) | 3,013.01 |
| 51501.9 · Workers Comp (FS Install Field) | 765.52 |
| 51502.0 · Workers Comp (FS Install Offic) | 203.59 |
| 53100 · COGS - Cleaning (GDC) | 17,649.86 |
| 53112 · COGS - Cleaning Pressure Wash P | 825.91 |
| 53200 · COGS - Fabrication | 1,803.24 |
| 53201 · COGS - Fabrication - Galvenize | 312.64 |
| 53204 · COGS -Fabricated-PRE FABRICATED | 1,071.02 |
| 53205 · COGS - Fabrication - Stainless | 715.29 |
| 53206 · COGS-Fabrication -Welding Gas & | 2,202.35 |
| 53231 · COGS - Fabrication - Exhaust In | 99,602.87 |
| 53232 · COGS - Fabrication - Make Up & | 685.87 |
| 53233 · COGS-FABRICATION - ELECTRICAL (| 18,801.54 |
| 53234 · COGS - Fabrication - Insulation | 6,757.71 |
| 53235 · COGS - Fabrication - Precipitat | 2,276.01 |
| 53300 · Fire Systems-Amerex/Tyco (FS In | 22,234.65 |
| 53301 · Fire Systems-Amerex/Tyco (FSI) | 18,136.73 |
| 53302 · COGS - Fire Systems-Black Pipe | 1,360.63 |
| 53400 · COGS-Repair&Maintenance Supplie | 3,441.00 |
| 53600 · COGS-Supplies /Washers/Threaded | 1,139.01 |
| 53800 · Tools and Small Equipment | 5,688.83 |
| 55100 · COGS - Fire Extinguishers | 16,071.55 |
| 55200 · Fire System Products - (FSI) | 46,075.28 |
| 55201 · Fire System Products-FS Instal | 87,014.63 |
| 55300 · COGS-Chemicals (Crystal Pine Cl | 35,156.47 |
| 55400 · COGS - Plastics (Carpet Protect | 20,685.00 |

Chief Fire Prevention & Mechanical Corporation

Profit & Loss

January through October 2023

| | <u>Jan - Oct 23</u> |
|---|---------------------|
| 55500 · COGS - Filters (SmogHog/Pleaste | 38,245.49 |
| 57100 · Leased Vehicles (GDC) | 7,991.13 |
| 57105 · Leased Vehicles (Mechanical) | 728.08 |
| 57107 · Leased Vehicles (Facilities) | 9,490.64 |
| 57200 · Fuel - Gas & Diesel (GDC) | 60,682.44 |
| 57201 · Fuel - Gas & Diesel (FSI) | 6,566.51 |
| 57202 · Fuel - Gas & Diesel (FS Instal) | 3,628.26 |
| 57203 · Fuel - Gas & Diesel (Electrical | 411.49 |
| 57204 · Fuel - Gas & Diesel (Garage) | 1,276.79 |
| 57205 · Fuel - Gas & Diesel (Mechancial | 8,755.47 |
| 57206 · Fuel - Gas & Diesel (Fire Extin | 2,038.40 |
| 57500 · Parking & Other Travel Expenses | 554.03 |
| 57501 · NYC Parking Card Expenses | 400.05 |
| 57502 · GPS -GDC | 8,488.45 |
| 57502.2 · GPS - FSI | 80.77 |
| 57502.3 · GPS - FS Install | 40.38 |
| 57502.4 · GPS - Electrical | 40.38 |
| 57502.6 · GPS - Mechancial | 40.38 |
| 57503 · Tickets/Violation (GDC) | 30,112.05 |
| 57504 · Tickets/Violation (FSI) | 6,621.59 |
| 57505 · Tickets/Violation (FS Install) | 1,533.62 |
| 57508 · Tickets/Violation (Mechancial) | 1,224.15 |
| 57509 · Parking (GDC) | 2,241.21 |
| 57510 · Parking (FSI) | 903.07 |
| 57511 · Parking (FS Install) | 589.61 |
| 57513 · Parking (Garage) | 125.00 |
| 57514 · Parking (Mechancial) | 541.75 |
| 57600 · EZ Pass Tolls (GDC) | 40,467.78 |
| 57601 · EZ Pass Tolls (FSI) | 4,498.21 |
| 57602 · EZ Pass Tolls (FS Install) | 2,216.07 |
| 57604 · EZ Pass Tolls (Garage) | 1,573.05 |
| 57605 · EZ Pass Tolls (Mechancial) | 11,183.20 |
| 57606 · EZ Pass Tolls (Sales) | 34.32 |
| 57650 · Equipment Rentals (Colgate) | 93.87 |
| 57700 · Small Tools (Hilti, Headlights) | 1,459.84 |
| 57730 · Insurance - Vehicle (GDC) | -137.81 |
| 57750 · Vehicle Licenses, Reg (GDC) | 4,884.70 |
| 57750.1 · PPE -GDC | 1,769.28 |
| 57751 · Vehicle Licenses, Reg (FSI) | 10.00 |
| 57800 · Work Uniforms (GDC) | 13,102.55 |
| 57801 · Work Uniforms (FSI) | 537.35 |
| 57802 · Work Uniforms (FS Install) | 536.75 |
| 57805 · Work Uniforms (Mechancial) | 667.35 |
| 57806 · Work Uniforms (Fire Exting | 250.08 |
| 57807 · Work Uniforms (G&A) | 4,841.93 |
| 57808 · Work Uniforms (Sales) | 6,142.24 |

Profit & Loss

January through October 2023

| | Jan - Oct 23 |
|---|---------------------|
| 57870 · Job Permit & Filing (FS Install | 16,637.07 |
| 57871 · Job Permit & Filing (Mechancial | 4,793.75 |
| Total COGS | 3,248,334.27 |
| Gross Profit | 2,628,079.65 |
| Expense | |
| 51205 · Outside servi- FSI Instal-field | 40,285.60 |
| 51205.1 · Outside serv- FSI Instal-Office | 10,307.40 |
| 61700 · Computer and Supply Expenses | 4,452.32 |
| 64300 · Meals and Entertainment | 9,236.96 |
| 64900 · Office Supplies (Office supplies expense) | 15,330.19 |
| 66700 · Professional Fees | 35,000.00 |
| 67100 · Rent Expense | 296,149.05 |
| 71100 · Officers' Salaries (G&A) | 266,830.05 |
| 71200 · Office Salaries (Accounting) | 293,884.67 |
| 71200.2 · Office Salaries (Customer Serv) | 75,777.76 |
| 71200.4 · Office Salaries (Sales& Market) | 551,669.67 |
| 71200.5 · Office Salary (GDC Office) | 402,731.51 |
| 71200.6 · Office Salary (Mechanical Off) | 168,145.12 |
| 71200.7 · Office Salary (FSI Install) | 92,594.73 |
| 71200.8 · Office Salary (Fire Exting) | 18,978.91 |
| 71201 · Bonus | 25,100.00 |
| 71300 · Insurance - Disability | 121.57 |
| 71350 · Insurance - Paid Family Leave | -6.42 |
| 71400 · Insurance - Health | 52,776.38 |
| 71600 · P/R Taxes - Social Security & M | 282,302.06 |
| 71700 · P/R Taxes - Federal Unemployem | 4,242.91 |
| 71750 · P/R Taxes - New York Unemployme | 43,848.43 |
| 71760 · P/R Taxes - New York MTA Tax | 452.94 |
| 75100 · Facility Leases & Rentals (Rico | 9,717.51 |
| 75200 · Building Maintenance (CRP Sanit | 20,145.27 |
| 75300 · Utilities - Electricity Con Ed | 42,934.55 |
| 75302 · Utilities - Water 10 West Broad | 981.00 |
| 75400 · Depreciation - Building | 98,336.46 |
| 75401 · Depreciation - Vans | 114,382.70 |
| 81150 · Employment Recruiting Fees | 6,979.32 |
| 81200 · Consulting Fees (GDC) | 25,650.00 |
| 81200.1 · Consulting Fees (FSI) | 40,783.32 |
| 81200.2 · Consulting Fees (FS Install) | 54,983.33 |
| 81200.6 · Consulting Fees (Fire Exting) | 15,000.00 |
| 81200.7 · Consulting Fees (Office) | 15,500.00 |
| 81250 · Commissions | 184,256.48 |
| 81300 · Legal Fees | 23,909.72 |
| 82300 · Allowance (Sales) | 282.39 |
| 82301 · Allowance (GDC) | 7,710.83 |
| 82321 · Vehicle Repairs (GDC) | 37,786.81 |
| 82321.1 · Vehicle Repairs (FSI) | 1,548.66 |

Chief Fire Prevention & Mechanical Corporation

Profit & Loss

January through October 2023

| | Jan - Oct 23 |
|---|---------------|
| 82321.4 · Vehicle Repairs (Garage) | 168.64 |
| 82321.5 · Vehicle Repairs (Mechancial) | 595.53 |
| 83100 · Bank & Merchant Card Fees (Reba | 24,311.06 |
| 83200 · Collection Charges | 535.45 |
| 83301 · GIFT (Employee of the month) | 1,028.80 |
| 83400 · Depreciation | 25,725.86 |
| 83430 · Insurance - General Liability & | 851,206.94 |
| 83470 · Insurance - Vehicle {2} | 100,396.70 |
| 84100 · Wifi, Internet & Web Expenses | 6,580.51 |
| 84150 · IT/Data processing services & e | 48,581.37 |
| 84151 · Office Computer services & expe | 2,060.43 |
| 84300 · Janitorial Supplies | 3,200.44 |
| 84500 · Business Licenses & Permits | 4,800.60 |
| 85100 · Miscellaneous (G&A) | -7,589.41 |
| 85101 · Miscellaneous (GDC) | 4,981.20 |
| 85102 · Miscellaneous (FSI) | 2,543.67 |
| 85103 · Miscellaneous (FS Install) | 1,311.46 |
| 85104 · Miscellaneous (Electrical) | 15.22 |
| 85105 · Miscellaneous (Garage) | 189.72 |
| 85106 · Miscellaneous (Mechancial) | 224.61 |
| 86200 · Payroll Processing Fees (ADP) | 20,050.26 |
| 86201 · 401k Expenses | 300.00 |
| 86300 · Publications & Dues | 30.00 |
| 86500 · Real Estate Taxes - City of Mou | 23,620.68 |
| 86800 · Seminars - Employee training Cl | 19,278.09 |
| 88100 · Telephone (AT&T, ATTL) | 3,533.58 |
| 88200 · Telephone - Cell Verizon | 42,785.91 |
| 88300 · Travel & Lodging (G&A) | 759.91 |
| 88301 · Travel & Lodging (Sales) | 33,029.00 |
| 88302 · Marketing (sales) | 106,379.06 |
| 88303 · Travel & Lodging (GDC) | 2,602.57 |
| 88450 · Postage | 1,810.95 |
| 89500 · Bad Debts Write Off | 4,897.66 |
| Total Expense | 4,721,046.63 |
| Net Ordinary Income | -2,092,966.98 |
| Other Income/Expense | |
| Other Income | |
| 91100 · Interest Income | 2,880.05 |
| 91300 · Gain/(Loss) on Sale of Assets | 1,518.02 |
| 91400 · Other Income | 66,538.64 |
| Total Other Income | 70,936.71 |
| Other Expense | |
| 81102 · Outside Services | 6,025.00 |
| 82100 · Amortization | 545,454.60 |
| 95100 · Interest Expense | 25,100.65 |
| 95110 · Interest Expense - FED Realty | 60,037.29 |

Profit & Loss

January through October 2023

| | Jan - Oct 23 |
|--|-----------------------------|
| 95111 · Interest Expense - Vans | 37,248.72 |
| 95200 · Penalties | 15.37 |
| 95400 · Other Expenses | 10,653.00 |
| 95820 · Interest Expense - Seller Note | 168,745.30 |
| 98100 · Federal Income Taxes | -46,996.00 |
| 98200 · State Income Taxes | 4,528.43 |
| Total Other Expense | 810,812.36 |
| Net Other Income | -739,875.65 |
| Net Income | <u><u>-2,832,842.63</u></u> |

Balance Sheet

As of October 31, 2023

| | Oct 31, 23 |
|---|---------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| 11115 · Cash-OB&T-Payroll & EFT | 160,299.92 |
| 11210 · Cash-Titan Bank 4106992 | 178.74 |
| 11400 · Cash-Office Petty Cash | 4,924.45 |
| Total Checking/Savings | 165,403.11 |
| Accounts Receivable | |
| 12200 · Accounts Receivable - Other | 27,421.90 |
| 12250 · A/R - Svc Fsn Trade Receivable | 831,912.20 |
| Total Accounts Receivable | 859,334.10 |
| Other Current Assets | |
| 11116 · Cash-OB&T NEWCO DB Cards 1513 | 14,303.47 |
| 12000 · Undeposited Funds | 9,037.61 |
| 12300 · Allowance for Bad Accounts | -248.95 |
| 13500 · Advances - Payroll | 200.00 |
| 13900 · Inventory | 95,677.00 |
| 17100 · Deposits | 179,623.08 |
| 17300 · Prepaid Insurance - Payments | 195,234.53 |
| 17311 · Prepaid Expenses | 114,050.00 |
| Total Other Current Assets | 607,876.74 |
| Total Current Assets | 1,632,613.95 |
| Fixed Assets | |
| 15100 · Furniture & Fixtures | 30,089.10 |
| 15200 · Office Equipment | 48,959.01 |
| 15300 · Machinery & Equipment | 10,312.89 |
| 15510 · Buildings/Improvement | 85,647.17 |
| 15711 · Vans ASC 842 Assets | 961,795.66 |
| 15900 · Accum Depr Furniture & Fixture | -10,354.47 |
| 15901 · Accum Depr Office Equipment | -34,737.64 |
| 15902 · Accum Depr M & E | -984.60 |
| 15905 · Accum Depr Building/Improvement | -8,235.89 |
| 15911 · Vans ASC 842 Dep | -167,165.16 |
| Total Fixed Assets | 915,326.07 |
| Other Assets | |
| 18100 · Goodwill | 9,720,505.09 |
| 18901 · Amort Of Goodwill | -5,765,959.60 |
| Total Other Assets | 3,954,545.49 |
| TOTAL ASSETS | 6,502,485.51 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 21100 · Accounts Payable - Trade | 171,192.25 |
| Total Accounts Payable | 171,192.25 |
| Other Current Liabilities | |

Balance Sheet
As of October 31, 2023

| | Oct 31, 23 |
|--|----------------------|
| 21411 · Accrued Interest - Seller Note | 815,241.95 |
| 21413 · Accrued Liabilities Other | 1,905.40 |
| 21500 · Unearned Fabrication Revenue | 355,377.07 |
| 21900 · Customer Deposits | 76,713.49 |
| 23100 · Payroll Taxes - FWT | 16.37 |
| 23300 · Payroll Taxes - FUTA | -52.00 |
| 23500 · Payroll Taxes - SDI | 274.41 |
| 23510 · Payroll PFL - Paid Family Leave | 1,762.19 |
| 24000 · Sales Tax-Connecticut | -26,363.41 |
| 24100 · Sales Tax-New Jersey | -4,119.19 |
| 24200 · Sales Tax-New York | -1,344,691.39 |
| 25501 · *Sales Tax Payable | 1,388,801.53 |
| Total Other Current Liabilities | 1,264,866.42 |
| Total Current Liabilities | 1,436,058.67 |
| Long Term Liabilities | |
| 27711 · Vans LT Lease Liabilities | 815,802.30 |
| 27820 · Seller Note - Lont Term Portion | 2,027,344.00 |
| Total Long Term Liabilities | 2,843,146.30 |
| Total Liabilities | 4,279,204.97 |
| Equity | |
| 31000 · Common Stock | 40.00 |
| 32500 · Additional Paid-In Capital | 22,263,012.94 |
| 39000 · Retained Earnings (Undistributed earnings of the business) | -17,206,929.77 |
| Net Income | -2,832,842.63 |
| Total Equity | 2,223,280.54 |
| TOTAL LIABILITIES & EQUITY | 6,502,485.51 |

Form

8879-C**IRS e-file Signature Authorization for Form 1120**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2021, or tax year beginning _____, ending _____

▶ Do not send to the IRS. Keep for your records.

▶ Go to www.irs.gov/Form8879C for the latest information.**2021**

Name of corporation

Chief Fire Intermediate, Inc. &

Employer identification number

84-3468232**Part I Tax Return Information** (Whole dollars only)

| | | | |
|----------|-------------------------------------|----------|-------------------|
| 1 | Total income (Form 1120, line 11) | 1 | 5,597,377 |
| 2 | Taxable income (Form 1120, line 30) | 2 | -1,211,163 |
| 3 | Total tax (Form 1120, line 31) | 3 | 0 |
| 4 | Amount owed (Form 1120, line 35) | 4 | |
| 5 | Overpayment (Form 1120, line 36) | 5 | |

Part II Declaration and Signature Authorization of Officer. Be sure to get a copy of the corporation's return.

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2021 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537** no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize **Mesch, PLLC** to enter my PIN as my signature
ERO firm name do not enter all zeros
 on the corporation's 2021 electronically filed income tax return.

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2021 electronically filed income tax return.

Officer's signature ▶ Zack Bracha Date ▶ 07/12/23 Title ▶ Manager

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ Derick Mesch Date ▶ 07/12/23

ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-C** (2021)

U.S. Corporation Income Tax Return

OMB No. 1545-0123

2021

Form 1120
Department of the Treasury
Internal Revenue Service

For calendar year 2021 or tax year beginning

, ending

Go to www.irs.gov/Form1120 for instructions and the latest information.

A Check if:

- 1a Consolidated return (attach Form 851) ☒
- b Life/nonlife consolidated return ☐
- 2 Personal holding co. (attach Sch. PH) ☐
- 3 Personal service corp. (see instructions) ☐
- 4 Schedule M-3 attached ☒

TYPE
OR
PRINT

Name

Chief Fire Intermediate, Inc. &
Subsidiary

Number, street, and room or suite no. If a P.O. box, see instructions.

2102 E State Hwy 114, Suite 300

City or town, state, or province, country, and ZIP or foreign postal code

Southlake

TX 76092

B Employer identification number

84-3468232

C Date incorporated

10/23/2019

D Total assets (see instructions)

\$ 37,214,184

E Check if: (1)

Initial return (2)

Final return (3)

Name change (4)

Address change ☒

| | | | | |
|---|---|---|------------|------------|
| Income | 1a Gross receipts or sales | 1a | 5,903,821 | |
| | b Returns and allowances | 1b | 3,759 | |
| | c Balance. Subtract line 1b from line 1a | 1c | 5,900,062 | |
| | 2 Cost of goods sold (attach Form 1125-A) | 2 | 2,779,221 | |
| | 3 Gross profit. Subtract line 2 from line 1c | 3 | 3,120,841 | |
| | 4 Dividends and inclusions (Schedule C, line 23) | 4 | | |
| | 5 Interest | 5 | | |
| | 6 Gross rents | 6 | | |
| | 7 Gross royalties | 7 | | |
| | 8 Capital gain net income (attach Schedule D (Form 1120)) | 8 | | |
| | 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) | 9 | | |
| 10 Other income (see instructions—attach statement) | 10 | 2,476,536 | See Stmt 1 | |
| 11 Total income. Add lines 3 through 10 | 11 | 5,597,377 | | |
| Deductions (See instructions for limitations on deductions.) | 12 Compensation of officers (see instructions—attach Form 1125-E) | 12 | 432,664 | |
| | 13 Salaries and wages (less employment credits) | 13 | 1,406,044 | |
| | 14 Repairs and maintenance | 14 | 45,571 | |
| | 15 Bad debts | 15 | 86,068 | |
| | 16 Rents | 16 | 1,450 | |
| | 17 Taxes and licenses | 17 | 289,990 | |
| | 18 Interest (see instructions) | 18 | 316,705 | |
| | 19 Charitable contributions | 19 | | |
| | 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) | 20 | 65,065 | |
| | 21 Depletion | 21 | | |
| | 22 Advertising | 22 | 174 | |
| | 23 Pension, profit-sharing, etc., plans | 23 | | |
| | 24 Employee benefit programs | 24 | 30,216 | |
| | 25 Reserved for future use | 25 | | |
| | 26 Other deductions (attach statement) | 26 | 4,134,593 | See Stmt 2 |
| | 27 Total deductions. Add lines 12 through 26 | 27 | 6,808,540 | |
| | 28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11 | 28 | -1,211,163 | |
| | Tax. Refundable Credits, and Payments | 29a Net operating loss deduction (see instructions) | 29a | |
| b Special deductions (Schedule C, line 24) | | 29b | | |
| c Add lines 29a and 29b | | 29c | | |
| 30 Taxable income. Subtract line 29c from line 28. See instructions | 30 | -1,211,163 | | |
| 31 Total tax (Schedule J, Part I, line 11) | 31 | 0 | | |
| 32 Reserved for future use | 32 | | | |
| 33 Total payments and credits (Schedule J, Part III, line 23) | 33 | | | |
| 34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/> | 34 | | | |
| 35 Amount owed. If line 33 is smaller than the total of lines 31 and 34, enter amount owed | 35 | | | |
| 36 Overpayment. If line 33 is larger than the total of lines 31 and 34, enter amount overpaid | 36 | | | |
| 37 Enter amount from line 36 you want: Credited to 2022 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/> | 37 | | | |

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Signature of officer Zack Bracha

Date

Manager

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Derick Mesch

Preparer's signature

Derick Mesch

Date

09/21/23

Check ☐ if self-employed

PTIN

Firm's name Mesch, PLLC

Firm's EIN 27-4197566

Firm's address 600 Texas Street
Fort Worth, TX 76102

Phone no. 817-710-1500

Form 1120 (2021)

Chief Fire Intermediate, Inc. & 84-3468232

Page 2

| Schedule C Dividends, Inclusions, and Special Deductions (see instructions) | | (a) Dividends and inclusions | (b) % | (c) Special deductions (a) x (b) |
|---|--|------------------------------|------------------|----------------------------------|
| 1 | Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock) | | 50 | |
| 2 | Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) | | 65 | |
| 3 | Dividends on certain debt-financed stock of domestic and foreign corporations | | See instructions | |
| 4 | Dividends on certain preferred stock of less-than-20%-owned public utilities | | 23.3 | |
| 5 | Dividends on certain preferred stock of 20%-or-more-owned public utilities | | 26.7 | |
| 6 | Dividends from less-than-20%-owned foreign corporations and certain FSCs | | 50 | |
| 7 | Dividends from 20%-or-more-owned foreign corporations and certain FSCs | | 65 | |
| 8 | Dividends from wholly owned foreign subsidiaries | | 100 | |
| 9 | Subtotal. Add lines 1 through 8. See instructions for limitations | | See instructions | |
| 10 | Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 | | 100 | |
| 11 | Dividends from affiliated group members | | 100 | |
| 12 | Dividends from certain FSCs | | 100 | |
| 13 | Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions) | | 100 | |
| 14 | Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends) | | | |
| 15 | Reserved for future use | | | |
| 16a | Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions) | | 100 | |
| b | Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions) | | | |
| c | Other inclusions from CFCs under subpart F not included on line 16a, 16b, or 17 (attach Form(s) 5471) (see instructions) | | | |
| 17 | Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992) | | | |
| 18 | Gross-up for foreign taxes deemed paid | | | |
| 19 | IC-DISC and former DISC dividends not included on line 1, 2, or 3 | | | |
| 20 | Other dividends | | | |
| 21 | Deduction for dividends paid on certain preferred stock of public utilities | | | |
| 22 | Section 250 deduction (attach Form 8993) | | | |
| 23 | Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4 | | | |
| 24 | Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b | | | |

Form 1120 (2021)

Form 1120 (2021)

Chief Fire Intermediate, Inc. & 84-3468232

Page 3

Schedule J Tax Computation and Payment (see instructions)**Part I—Tax Computation**

| | | | |
|-----------|---|-----------|----------|
| 1 | Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions <input type="checkbox"/> | | |
| 2 | Income tax. See instructions | 2 | 0 |
| 3 | Base erosion minimum tax (attach Form 8991) | 3 | |
| 4 | Add lines 2 and 3 | 4 | 0 |
| 5a | Foreign tax credit (attach Form 1118) | 5a | |
| b | Credit from Form 8834 (see instructions) | 5b | |
| c | General business credit (attach Form 3800) | 5c | |
| d | Credit for prior year minimum tax (attach Form 8827) | 5d | |
| e | Bond credits from Form 8912 | 5e | |
| 6 | Total credits. Add lines 5a through 5e | 6 | |
| 7 | Subtract line 6 from line 4 | 7 | |
| 8 | Personal holding company tax (attach Schedule PH (Form 1120)) | 8 | |
| 9a | Recapture of investment credit (attach Form 4255) | 9a | |
| b | Recapture of low-income housing credit (attach Form 8611) | 9b | |
| c | Interest due under the look-back method—completed long-term contracts (attach Form 8697) | 9c | |
| d | Interest due under the look-back method—income forecast method (attach Form 8866) | 9d | |
| e | Alternative tax on qualifying shipping activities (attach Form 8902) | 9e | |
| f | Interest/tax due under section 453A(c) and/or section 453(l) | 9f | |
| g | Other (see instructions—attach statement) | 9g | |
| 10 | Total. Add lines 9a through 9g | 10 | |
| 11 | Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31 | 11 | 0 |

Part II—Reserved For Future Use

| | | | |
|-----------|-------------------------|-----------|--|
| 12 | Reserved for future use | 12 | |
|-----------|-------------------------|-----------|--|

Part III—Payments and Refundable Credits

| | | | |
|-----------|---|------------|-----|
| 13 | 2020 overpayment credited to 2021 | 13 | |
| 14 | 2021 estimated tax payments | 14 | |
| 15 | 2021 refund applied for on Form 4466 | 15 | () |
| 16 | Combine lines 13, 14, and 15 | 16 | |
| 17 | Tax deposited with Form 7004 | 17 | |
| 18 | Withholding (see instructions) | 18 | |
| 19 | Total payments. Add lines 16, 17, and 18 | 19 | |
| 20 | Refundable credits from: | | |
| a | Form 2439 | 20a | |
| b | Form 4136 | 20b | |
| c | Reserved for future use | 20c | |
| d | Other (attach statement—see instructions) | 20d | |
| 21 | Total credits. Add lines 20a through 20d | 21 | |
| 22 | Reserved for future use | 22 | |
| 23 | Total payments and credits. Add lines 19 and 21. Enter here and on page 1, line 33 | 23 | |

Form **1120** (2021)

Form 1120 (2021)

Chief Fire Intermediate, Inc. & 84-3468232

Page 4

Schedule K Other Information (see instructions)**Stmt 3**

| | | | |
|-------------------------|---|--|---|
| 1 | Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ | Yes | No |
| 2 | See the instructions and enter the: | | |
| a | Business activity code no. ▶ 812990 | | |
| b | Business activity ▶ Duct Cleaning | | |
| c | Product or service ▶ Service | | |
| 3 | Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ | | X |
| 4 | At the end of the tax year: | | |
| a | Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) | | X |
| b | Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) | | X |
| 5 | At the end of the tax year, did the corporation: | | |
| a | Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below. | | X |
| (i) Name of Corporation | | (ii) Employer Identification Number (if any) | (iii) Country of Incorporation |
| | | | (iv) Percentage Owned in Voting Stock |
| | | | |
| | | | |
| | | | |
| b | Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below. | | X |
| (i) Name of Entity | | (ii) Employer Identification Number (if any) | (iii) Country of Organization |
| | | | (iv) Maximum Percentage Owned in Profit, Loss, or Capital |
| | | | |
| | | | |
| | | | |
| 6 | During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316. If "Yes," file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary. | | X |
| 7 | At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ and (b) Owner's country ▶ (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ | | X |
| 8 | Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments. | | |
| 9 | Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ 0 | | |
| 10 | Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ | | |
| 11 | If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions) ▶ <input checked="" type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid. | | |
| 12 | Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ 4,796,405 | | |

Form 1120 (2021)

Form 1120 (2021)

Chief Fire Intermediate, Inc. & 84-3468232Page **5****Schedule K Other Information** (continued from page 4)

| | Yes | No |
|--|----------|----------|
| 13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$ | | X |
| 14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions If "Yes," complete and attach Schedule UTP. | | X |
| 15a Did the corporation make any payments in 2021 that would require it to file Form(s) 1099? | X | |
| b If "Yes," did or will the corporation file required Form(s) 1099? | X | |
| 16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock? | | X |
| 17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction? | | X |
| 18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million? | | X |
| 19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code? | | X |
| 20 Is the corporation operating on a cooperative basis? | | X |
| 21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions ► \$ | | X |
| 22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3)) If "Yes," complete and attach Form 8991. | | X |
| 23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions | | X |
| 24 Does the corporation satisfy one or more of the following? See instructions | | X |
| a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense. | | |
| b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense. | | |
| c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990. | | |
| 25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter amount from Form 8996, line 15 ► \$ | | X |
| 26 Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties held directly or indirectly by the corporation, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the shareholders held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage by vote and by value. See instructions | | X |
| Percentage: By Vote | | |
| By Value | | |

Form **1120** (2021)

Form 1120 (2021)

Chief Fire Intermediate, Inc. & 84-3468232

Page 6

| Schedule L Balance Sheets per Books | | Beginning of tax year | | End of tax year | |
|--------------------------------------|---|-----------------------|------------|-----------------|------------|
| Assets | | (a) | (b) | (c) | (d) |
| 1 | Cash | | 1,452,327 | | 36,387 |
| 2a | Trade notes and accounts receivable | 1,729,789 | | 2,416,419 | |
| b | Less allowance for bad debts | | 1,729,789 | 902,695 | 1,513,724 |
| 3 | Inventories | | | | |
| 4 | U.S. government obligations | | | | |
| 5 | Tax-exempt securities (see instructions) | | | | |
| 6 | Other current assets (att. stmt.) Stmt 4 | | 54,661 | | 1,734,921 |
| 7 | Loans to shareholders | | | | |
| 8 | Mortgage and real estate loans | | | | |
| 9 | Other investments (attach stmt.) Stmt 5 | | 18,572,631 | | 22,072,631 |
| 10a | Buildings and other depreciable assets | 2,245,122 | | 2,785,880 | |
| b | Less accumulated depreciation | 600,494 | 1,644,628 | 1,290,865 | 1,495,015 |
| 11a | Depletable assets | | | | |
| b | Less accumulated depletion | | | | |
| 12 | Land (net of any amortization) | | | | |
| 13a | Intangible assets (amortizable only) | 33,920,192 | | 12,217,133 | |
| b | Less accumulated amortization | 3,006,670 | 30,913,522 | 1,956,277 | 10,260,856 |
| 14 | Other assets (attach stmt.) Stmt 6 | | 100,650 | | 100,650 |
| 15 | Total assets | | 54,468,208 | | 37,214,184 |
| Liabilities and Shareholders' Equity | | | | | |
| 16 | Accounts payable | | 208,136 | | 175,172 |
| 17 | Mortgages, notes, bonds payable in less than 1 year | | 135,000 | | |
| 18 | Other current liabilities (att. stmt.) Stmt 7 | | 6,495,852 | | 2,382,931 |
| 19 | Loans from shareholders | | | | |
| 20 | Mortgages, notes, bonds payable in 1 year or more | | 19,892,344 | | 2,027,344 |
| 21 | Other liabilities (attach statement) Stmt 8 | | 1,575,487 | | 877,264 |
| 22 | Capital stock: a Preferred stock | | | | |
| | b Common stock | 12,524,235 | 12,524,235 | 17,641,909 | 17,641,909 |
| 23 | Additional paid-in capital | | 18,934,000 | | 22,434,000 |
| 24 | Retained earnings—Appropriated (att. stmt.) | | | | |
| 25 | Retained earnings—Unappropriated | | -4,849,846 | | -8,324,436 |
| 26 | Adjustments to SH equity (att. stmt.) | | | | |
| 27 | Less cost of treasury stock | | 447,000 | | |
| 28 | Total liabilities and shareholders' equity | | 54,468,208 | | 37,214,184 |

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

| | | | | | |
|--------|---|------------|----|--|------------|
| 1 | Net income (loss) per books | -3,701,388 | 7 | Income recorded on books this year not included on this return (itemize): | |
| 2 | Federal income tax per books | | | Tax-exempt interest \$ | |
| 3 | Excess of capital losses over capital gains | | | Stmt 10 | 1,157,293 |
| 4 | Income subject to tax not recorded on books this year (itemize): | | 8 | Deductions on this return not charged against book income this year (itemize): | |
| 5 | Expenses recorded on books this year not deducted on this return (itemize): | | | a Depreciation \$ | |
| a | Depreciation \$ | 545,927 | | b Charitable contributions \$ | |
| b | Charitable contributions \$ | | | | |
| c | Travel and entertainment \$ | | | | |
| Stmt 9 | 3,101,591 | 3,647,518 | 9 | Add lines 7 and 8 | 1,157,293 |
| 6 | Add lines 1 through 5 | -53,870 | 10 | Income (page 1, line 28)—line 6 less line 9 | -1,211,163 |

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Schedule L, Line 25)

| | | | | | |
|---|------------------------------|------------|---|---|------------|
| 1 | Balance at beginning of year | -4,849,846 | 5 | Distributions: a Cash | |
| 2 | Net income (loss) per books | -3,701,388 | | b Stock | |
| 3 | Other increases (itemize): | | | c Property | |
| | Stmt 11 | 226,798 | 6 | Other decreases (itemize): | |
| 4 | Add lines 1, 2, and 3 | -8,324,436 | 7 | Add lines 5 and 6 | |
| | | | 8 | Balance at end of year (line 4 less line 7) | -8,324,436 |

Form 1120 (2021)

Form

1125-A

(Rev. November 2018)

Department of the Treasury
Internal Revenue Service

Document Page 29 of 79

Cost of Goods Sold

OMB No. 1545-0123

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**
▶ **Go to www.irs.gov/Form1125A for the latest information.**

Name

Chief Fire Intermediate, Inc. &

Employer identification number

84-3468232

| | | | |
|----------|--|----------|------------------|
| 1 | Inventory at beginning of year | 1 | |
| 2 | Purchases | 2 | 348,777 |
| 3 | Cost of labor | 3 | 1,676,653 |
| 4 | Additional section 263A costs (attach schedule) | 4 | |
| 5 | Other costs (attach schedule) Stmt 12 | 5 | 753,791 |
| 6 | Total. Add lines 1 through 5 | 6 | 2,779,221 |
| 7 | Inventory at end of year | 7 | |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions | 8 | 2,779,221 |

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 11-2018)

**SCHEDULE M-3
(Form 1120)**(Rev. December 2019)
Department of the Treasury
Internal Revenue Service**Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More**

▶ Attach to Form 1120 or 1120-C.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

Name of corporation (common parent, if consolidated return)

Employer identification number

Chief Fire Intermediate, Inc. &**84-3468232**

- Check applicable box(es): (1) ☐ Non-consolidated return (2) ☒ Consolidated return (Form 1120 only)
- (3) ☐ Mixed 1120/L/PC group (4) ☐ Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)**1a** Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

- ☐ **Yes.** Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
- ☒ **No.** Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

- ☐ **Yes.** Skip line 1c and complete lines 2a through 11 with respect to that income statement.
- ☒ **No.** Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

- ☒ **Yes.** Complete lines 2a through 11 with respect to that income statement.
- ☐ **No.** Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2a Enter the income statement period: Beginning 01/01/21 Ending 12/31/21**b** Has the corporation's income statement been restated for the income statement period on line 2a?

- ☐ **Yes.** (If "Yes," attach an explanation and the amount of each item restated.)
- ☒ **No.**

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

- ☐ **Yes.** (If "Yes," attach an explanation and the amount of each item restated.)
- ☒ **No.**

3a Is any of the corporation's voting common stock publicly traded?

- ☐ **Yes.**
- ☒ **No.** If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock**c** Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock**4a** Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1**4a** **-3,701,388****b** Indicate accounting standard used for line 4a (see instructions):

- (1) ☒ GAAP (2) ☐ IFRS (3) ☐ Statutory (4) ☐ Tax-basis (5) ☐ Other (specify) _____

5a Net income from nonincludible foreign entities (attach statement)**5a** ()**b** Net loss from nonincludible foreign entities (attach statement and enter as a positive amount)**5b** ()**6a** Net income from nonincludible U.S. entities (attach statement)**6a** ()**b** Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount)**6b** ()**7a** Net income (loss) of other includible foreign disregarded entities (attach statement)**7a** ()**b** Net income (loss) of other includible U.S. disregarded entities (attach statement)**7b** ()**c** Net income (loss) of other includible entities (attach statement)**7c** ()**8** Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach statement)**8** ()**9** Adjustment to reconcile income statement period to tax year (attach statement)**9** ()**10a** Intercompany dividend adjustments to reconcile to line 11 (attach statement)**10a** ()**b** Other statutory accounting adjustments to reconcile to line 11 (attach statement)**10b** ()**c** Other adjustments to reconcile to amount on line 11 (attach statement)**10c** ()**11 Net income (loss) per income statement of includible corporations.** Combine lines 4 through 10**11** **-3,701,388****Note:** Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).**12** Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

| | Total Assets | Total Liabilities |
|-------------------------------------|-------------------|-------------------|
| a Included on Part I, line 4 | 37,214,184 | 5,462,711 |
| b Removed on Part I, line 5 | | |
| c Removed on Part I, line 6 | | |
| d Included on Part I, line 7 | | |

Form **1123-E**

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service

Name

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

► Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Chief Fire Intermediate, Inc. &

Employer identification number

84-3468232

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

| (a) Name of officer | (b) Social security number (see instructions) | (c) Percent of time devoted to business | Percent of stock owned | | (f) Amount of compensation |
|---|--|---|------------------------|---------------|-------------------------------|
| | | | (d) Common | (e) Preferred | |
| 1 Frank Mitarotonda | **** | 2.000 % | % | % | 146,600 |
| Chris Boyce | **** | 33.000 % | % | % | 81,731 |
| Alan Brundage | **** | 55.000 % | % | % | 204,333 |
| | | % | % | % | |
| | | % | % | % | |
| | | % | % | % | |
| | | % | % | % | |
| | | % | % | % | |
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| | | % | % | % | |
| | | % | % | % | |
| | | % | % | % | |
| | | % | % | % | |
| 2 Total compensation of officers | | | | | 2 432,664 |
| 3 Compensation of officers claimed on Form 1125-A or elsewhere on return | | | | | 3 |
| 4 Subtract line 3 from line 2. Enter the result here and on Form 1120, page 1, line 12 or the appropriate line of your tax return | | | | | 4 432,664 |

For Paperwork Reduction Act Notice, see separate instructions.

Form **1125-E** (Rev. 10-2016)

Document Page 32 of 79
Depreciation and Amortization
(Including Information on Listed Property)

Form **4562**Department of the Treasury
Internal Revenue Service (99)▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2021Attachment
Sequence No. **179**

Name(s) shown on return

Chief Fire Intermediate, Inc. &

Identifying number

84-3468232

Business or activity to which this form relates

Regular Depreciation**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

| | | | |
|----|---|------------------------------|------------------|
| 1 | Maximum amount (see instructions) | 1 | 1,050,000 |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | 2,620,000 |
| 4 | Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5 | |
| 6 | (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2020 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 | 12 | |
| 13 | Carryover of disallowed deduction to 2022. Add lines 9 and 10, less line 12 | 13 | |

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

| | | | |
|----|--|----|---------------|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions | 14 | 487 |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | 41,393 |

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

| | | | |
|----|---|----|---------------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2021 | 17 | 10,585 |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here | | |

Section B—Assets Placed in Service During 2021 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | |
| h Residential rental property | | | 27.5 yrs. | MM | S/L | |
| i Nonresidential real property | | | 39 yrs. | MM | S/L | |

Section C—Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|----------------|--|--|---------|----|-----|--|
| 20a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs. | | S/L | |
| c 30-year | | | 30 yrs. | MM | S/L | |
| d 40-year | | | 40 yrs. | MM | S/L | |

Part IV Summary (See instructions.)

| | | | |
|----|---|----|---------------|
| 21 | Listed property. Enter amount from line 28 | 21 | 12,600 |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions | 22 | 65,065 |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2021)

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/ Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
|--|----------------------------------|--|----------------------------|--|---------------------------|------------------------------|----------------------------------|------------------------------------|
|--|----------------------------------|--|----------------------------|--|---------------------------|------------------------------|----------------------------------|------------------------------------|

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions **25** **12,600**

26 Property used more than 50% in a qualified business use:

| | | | | | | | | |
|-------------------------|--|---|---------------|--------------|--|--|--|--|
| See Statement 13 | | % | 25,100 | 8,750 | | | | |
| | | % | | | | | | |

27 Property used 50% or less in a qualified business use:

| | | | | | | | | |
|--|--|---|--|--|--|------|--|--|
| | | % | | | | S/L- | | |
| | | % | | | | S/L- | | |

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28** **12,600**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

| | (a) Vehicle 1 | (b) Vehicle 2 | (c) Vehicle 3 | (d) Vehicle 4 | (e) Vehicle 5 | (f) Vehicle 6 |
|--|---------------------|--------------------|---------------------|--------------------|---------------------|--------------------|
| 30 Total business/investment miles driven during the year (don't include commuting miles) | | | | | | |
| 31 Total commuting miles driven during the year | | | | | | |
| 32 Total other personal (noncommuting) miles driven | | | | | | |
| 33 Total miles driven during the year. Add lines 30 through 32 | | | | | | |
| 34 Was the vehicle available for personal use during off-duty hours? | Yes | No | Yes | No | Yes | No |
| 35 Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | |
| 36 Is another vehicle available for personal use? | | | | | | |

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons. See instructions.

| | | |
|--|---------------------|-----------------------|
| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | Yes | No X |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | X |
| 39 Do you treat all use of vehicles by employees as personal use? | | X |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | X |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions | | X |

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
|-----------------------------|------------------------------------|---------------------------|---------------------|--|-----------------------------------|
|-----------------------------|------------------------------------|---------------------------|---------------------|--|-----------------------------------|

42 Amortization of costs that begins during your 2021 tax year (see instructions):

| | | | | | |
|--|--|--|--|--|--|
| | | | | | |
|--|--|--|--|--|--|

43 Amortization of costs that began before your 2021 tax year **43** **1,493,478**

44 **Total.** Add amounts in column (f). See the instructions for where to report **44** **1,493,478**

Form **851**
(Rev. October 2016)
Department of the Treasury
Internal Revenue Service

Affiliations Schedule
For tax year ending **12/31/21**

► **File with each consolidated income tax return.**

OMB No. 1545-0123

► **Information about Form 851 and its instructions is at www.irs.gov/form851.**

Name of common parent corporation

Chief Fire Intermediate, Inc.

Employer identification number

84-3468232

Number, street, and room or suite no. If a P.O. box, see instructions.

2102 E State Hwy 114, Suite 300

City or town, state, and ZIP code

Southlake TX 76092

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

| Corp. No. | Name and address of corporation | Employer identification number | Portion of overpayment credits and estimated tax payments | Portion of tax deposited with Form 7004 |
|--|--|--------------------------------|---|---|
| 1 | Common parent corporation | | 0 | 0 |
| | Subsidiary corporations: | | | |
| 2 | Chief Fire Prevention & Mechanical 10 West Broad Street Mount Vernon NY 10552 | 58-2509055 | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals (Must equal amounts shown on the consolidated tax return.) | | | 0 | 0 |

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

| Corp. No. | Principal business activity (PBA) | PBA Code No. | Did the subsidiary make any nondividend distributions? | | Stock holdings at beginning of year | | | |
|-----------|--|---------------|--|----------|-------------------------------------|----------------------------|---------------------|--------------------------|
| | | | Yes | No | Number of shares | Percentage of voting power | Percentage of value | Owned by corporation no. |
| 1 | Common parent corporation: Duct Cleaning | 812990 | | | | | | |
| 2 | Subsidiary corporations: Duct Cleaning | 812990 | | X | | % | % | 1 |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |
| | | | | | | % | % | |

For Paperwork Reduction Act Notice, see instructions.

Form **851** (Rev. 10-2016)

| Part III Changes in Stock Holdings During the Tax Year | | | | | | | |
|--|---------------------|--------------------------------|---------------------|---------------------------|------------------------------|---|---------------------|
| Corp. No. | Name of corporation | Shareholder of Corporation No. | Date of transaction | (a) Changes | | (b) Shares held after changes described in column (a) | |
| | | | | Number of shares acquired | Number of shares disposed of | Percentage of voting power | Percentage of value |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |
| | | | | | | % | % |

(c) If any transaction listed above caused a transfer of a share of subsidiary stock (defined to include dispositions and deconsolidations), did the share's basis exceed its value at the time of the transfer? See instructions ☐ Yes ☐ No

(d) Did any share of subsidiary stock become worthless within the meaning of section 165 (taking into account the provisions of Regulations section 1.1502-80(c)) during the taxable year? See instructions ☐ Yes ☐ No

(e) If the equitable owners of any capital stock shown above were other than the holders of record, provide details of the changes.

(f) If additional stock was issued, or if any stock was retired during the year, list the dates and amounts of these transactions.

Part IV Additional Stock Information (see instructions)

- 1** During the tax year, did the corporation have more than one class of stock outstanding? ☐ Yes ☒ No
If "Yes," enter the name of the corporation and list and describe each class of stock.

| Corp. No. | Name of corporation | Class of stock |
|-----------|---------------------|----------------|
| | | |
| | | |
| | | |
| | | |

- 2** During the tax year, was there any member of the consolidated group that reaffiliated within 60 months of disaffiliation? ☐ Yes ☒ No
If "Yes," enter the name of the corporation(s) and explain the circumstances.

| Corp. No. | Name of corporation | Explanation |
|-----------|---------------------|-------------|
| | | |
| | | |
| | | |
| | | |

- 3** During the tax year, was there any arrangement in existence by which one or more persons that were not members of the affiliated group could acquire any stock, or acquire any voting power without acquiring stock, in the corporation, other than a de minimis amount, from the corporation or another member of the affiliated group? ☐ Yes ☒ No
If "Yes," enter the name of the corporation and see the instructions for the percentages to enter in columns (a), (b), and (c).

| Corp. No. | Name of corporation | (a) Percentage of value | (b) Percentage of outstanding voting stock | (c) Percentage of voting power |
|-----------|---------------------|----------------------------|---|-----------------------------------|
| | | % | % | % |
| | | % | % | % |
| | | % | % | % |
| | | % | % | % |

| Corp. No. | (d) Provide a description of any arrangement. |
|-----------|---|
| | |
| | |
| | |
| | |

Consolidated Report

Form 1120, Page 1

| | COMBINED TOTALS | ADJUSTMENTS | CONSOLIDATED Chief Fire Intermediate, Inc. & 84-3468232 |
|--|-----------------|-------------|---|
| 1 a Gross receipts or sales | 5,903,821 | | 5,903,821 |
| 1 b Returns and allowances | 3,759 | | 3,759 |
| 1 c Net receipts or sales | 5,900,062 | | 5,900,062 |
| 2 Cost of goods sold | 2,779,221 | | 2,779,221 |
| 3 Gross profit | 3,120,841 | | 3,120,841 |
| 4 Dividends | | | |
| 5 Interest | | | |
| 6 Gross rents | | | |
| 7 Gross royalties | | | |
| 8 Capital gain net income | | | |
| 9 Net gain or (loss) from Form 4797 | | | |
| 10 Other income | 2,476,536 | | 2,476,536 |
| 11 Total income | 5,597,377 | | 5,597,377 |
| 12 Compensation of officers | 432,664 | | 432,664 |
| 13 Salaries and wages | 1,406,044 | | 1,406,044 |
| 14 Repairs and maintenance | 45,571 | | 45,571 |
| 15 Bad debts | 86,068 | | 86,068 |
| 16 Rents | 1,450 | | 1,450 |
| 17 Taxes and licenses | 289,990 | | 289,990 |
| 18 Interest | 316,705 | | 316,705 |
| 19 Charitable contributions | | | |
| 20 Depreciation | 65,065 | | 65,065 |
| 21 Depletion | | | |
| 22 Advertising | 174 | | 174 |
| 23 Pension, profit-sharing, etc., plans | | | |
| 24 Employee benefit programs | 30,216 | | 30,216 |
| 25 Reserved for future use | | | |
| 26 Other deductions | 4,134,593 | | 4,134,593 |
| 27 Total deductions | 6,808,540 | | 6,808,540 |
| 28 Taxable income before NOL and special deductions | -1,211,163 | | -1,211,163 |
| 29 a NOL deduction | | | |
| 29 b Special deductions | | | |
| 30 Taxable income | -1,211,163 | | -1,211,163 |

84-3468232

FYE: 12/31/2021

Consolidated Report

Form 1120, Page 1

9/21/2023

| | PARENT Chief Fire Intermediate, Inc. 84-3468232 | SUBSIDIARY Chief Fire Prevention & Mechanical 58-2509055 |
|--|--|--|
| 1 a Gross receipts or sales | | 5,903,821 |
| 1 b Returns and allowances | | 3,759 |
| 1 c Net receipts or sales | | 5,900,062 |
| 2 Cost of goods sold | | 2,779,221 |
| 3 Gross profit | | 3,120,841 |
| 4 Dividends | | |
| 5 Interest | | |
| 6 Gross rents | | |
| 7 Gross royalties | | |
| 8 Capital gain net income | | |
| 9 Net gain or (loss) from Form 4797 | | |
| 10 Other income | | 2,476,536 |
| 11 Total income | | 5,597,377 |
| 12 Compensation of officers | | 432,664 |
| 13 Salaries and wages | | 1,406,044 |
| 14 Repairs and maintenance | | 45,571 |
| 15 Bad debts | | 86,068 |
| 16 Rents | | 1,450 |
| 17 Taxes and licenses | 1,892 | 288,098 |
| 18 Interest | | 316,705 |
| 19 Charitable contributions | | |
| 20 Depreciation | | 65,065 |
| 21 Depletion | | |
| 22 Advertising | | 174 |
| 23 Pension, profit-sharing, etc., plans | | |
| 24 Employee benefit programs | | 30,216 |
| 25 Reserved for future use | | |
| 26 Other deductions | 236,327 | 3,898,266 |
| 27 Total deductions | 238,219 | 6,570,321 |
| 28 Taxable income before NOL and special deductions | -238,219 | -972,944 |
| 29 a NOL deduction | | |
| 29 b Special deductions | | |
| 30 Taxable income | -238,219 | -972,944 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

Consolidated Report**Form 1120, Schedule L Beginning of Tax Year**

| | COMBINED TOTALS | ADJUSTMENTS | CONSOLIDATED Chief Fire Intermediate, Inc. & 84-3468232 |
|--|-----------------|-------------|---|
| Assets | | | |
| 1 Cash | 1,452,327 | | 1,452,327 |
| 2 a Trade notes and accounts receivable | 1,729,789 | | 1,729,789 |
| 2 b Less allowance for bad debts | | | |
| 3 Inventories | | | |
| 4 U.S. government obligations | | | |
| 5 Tax-exempt securities | | | |
| 6 Other current assets | 54,661 | | 54,661 |
| 7 Loans to shareholders | | | |
| 8 Mortgage and real estate loans | | | |
| 9 Other investments | 36,572,631 | -18,000,000 | 18,572,631 |
| 10 a Buildings and other depreciable assets | 2,245,122 | | 2,245,122 |
| 10 b Less accumulated depreciation | 600,494 | | 600,494 |
| 11 a Depletable assets | | | |
| 11 b Less accumulated depletion | | | |
| 12 Land (net of any amortization) | | | |
| 13 a Intangible assets (amortizable only) | 33,920,192 | | 33,920,192 |
| 13 b Less accumulated amortization | 3,006,670 | | 3,006,670 |
| 14 Other assets | 100,650 | | 100,650 |
| 15 Total assets | 72,468,208 | -18,000,000 | 54,468,208 |
| Liabilities and Shareholders' Equity | | | |
| 16 Accounts payable | 208,136 | | 208,136 |
| 17 Mortgages, notes, and bonds payable in less than 1 year | 135,000 | | 135,000 |
| 18 Other current liabilities | 6,495,852 | | 6,495,852 |
| 19 Loans from shareholders | | | |
| 20 Mortgages, notes, and bonds payable in 1 year or more | 37,892,344 | -18,000,000 | 19,892,344 |
| 21 Other liabilities | 1,575,487 | | 1,575,487 |
| 22 a Capital stock - Preferred | | | |
| 22 b Capital stock - Common | 12,524,235 | | 12,524,235 |
| 23 Additional paid-in capital | 18,934,000 | | 18,934,000 |
| 24 Retained earnings - Appropriated | | | |
| 25 Retained earnings - Unappropriated | -4,849,846 | | -4,849,846 |
| 26 Adjustments to shareholders' equity | | | |
| 27 Less cost of treasury stock | 447,000 | | 447,000 |
| 28 Total liabilities and shareholders' equity | 72,468,208 | -18,000,000 | 54,468,208 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

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Consolidated Report

FYE: 12/31/2021

Form 1120, Schedule L Beginning of Tax Year

| | PARENT Chief Fire Intermediate, Inc. 84-3468232 | SUBSIDIARY Chief Fire Prevention & Mechanical 58-2509055 |
|--|--|--|
| Assets | | |
| 1 Cash | 249,531 | 1,202,796 |
| 2 a Trade notes and accounts receivable | | 1,729,789 |
| 2 b Less allowance for bad debts | | |
| 3 Inventories | | |
| 4 U.S. government obligations | | |
| 5 Tax-exempt securities | | |
| 6 Other current assets | | 54,661 |
| 7 Loans to shareholders | | |
| 8 Mortgage and real estate loans | | |
| 9 Other investments | 36,572,631 | |
| 10 a Buildings and other depreciable assets | | 2,245,122 |
| 10 b Less accumulated depreciation | | 600,494 |
| 11 a Depletable assets | | |
| 11 b Less accumulated depletion | | |
| 12 Land (net of any amortization) | | |
| 13 a Intangible assets (amortizable only) | | 33,920,192 |
| 13 b Less accumulated amortization | | 3,006,670 |
| 14 Other assets | | 100,650 |
| 15 Total assets | <u>36,822,162</u> | <u>35,646,046</u> |
| Liabilities and Shareholders' Equity | | |
| 16 Accounts payable | | 208,136 |
| 17 Mortgages, notes, and bonds payable in less than 1 year | | 135,000 |
| 18 Other current liabilities | | 6,495,852 |
| 19 Loans from shareholders | | |
| 20 Mortgages, notes, and bonds payable in 1 year or more | 18,000,000 | 19,892,344 |
| 21 Other liabilities | | 1,575,487 |
| 22 a Capital stock - Preferred | | |
| 22 b Capital stock - Common | | 12,524,235 |
| 23 Additional paid-in capital | 18,934,000 | |
| 24 Retained earnings - Appropriated | | |
| 25 Retained earnings - Unappropriated | -111,838 | -4,738,008 |
| 26 Adjustments to shareholders' equity | | |
| 27 Less cost of treasury stock | | 447,000 |
| 28 Total liabilities and shareholders' equity | <u>36,822,162</u> | <u>35,646,046</u> |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

Consolidated Report

Form 1120, Schedule L End of Tax Year

| | COMBINED TOTALS | ADJUSTMENTS | CONSOLIDATED Chief Fire Intermediate, Inc. & 84-3468232 |
|--|-----------------|-------------|---|
| Assets | | | |
| 1 Cash | 36,387 | | 36,387 |
| 2 a Trade notes and accounts receivable | 2,416,419 | | 2,416,419 |
| 2 b Less allowance for bad debts | 902,695 | | 902,695 |
| 3 Inventories | | | |
| 4 U.S. government obligations | | | |
| 5 Tax-exempt securities | | | |
| 6 Other current assets | 1,734,921 | | 1,734,921 |
| 7 Loans to shareholders | | | |
| 8 Mortgage and real estate loans | | | |
| 9 Other investments | 40,072,631 | -18,000,000 | 22,072,631 |
| 10 a Buildings and other depreciable assets | 2,785,880 | | 2,785,880 |
| 10 b Less accumulated depreciation | 1,290,865 | | 1,290,865 |
| 11 a Depletable assets | | | |
| 11 b Less accumulated depletion | | | |
| 12 Land (net of any amortization) | | | |
| 13 a Intangible assets (amortizable only) | 12,217,133 | | 12,217,133 |
| 13 b Less accumulated amortization | 1,956,277 | | 1,956,277 |
| 14 Other assets | 100,650 | | 100,650 |
| 15 Total assets | 55,214,184 | -18,000,000 | 37,214,184 |
| Liabilities and Shareholders' Equity | | | |
| 16 Accounts payable | 175,172 | | 175,172 |
| 17 Mortgages, notes, and bonds payable in less than 1 year | | | |
| 18 Other current liabilities | 2,382,931 | | 2,382,931 |
| 19 Loans from shareholders | | | |
| 20 Mortgages, notes, and bonds payable in 1 year or more | 20,027,344 | -18,000,000 | 2,027,344 |
| 21 Other liabilities | 877,264 | | 877,264 |
| 22 a Capital stock - Preferred | | | |
| 22 b Capital stock - Common | 17,641,909 | | 17,641,909 |
| 23 Additional paid-in capital | 22,434,000 | | 22,434,000 |
| 24 Retained earnings - Appropriated | | | |
| 25 Retained earnings - Unappropriated | -8,324,436 | | -8,324,436 |
| 26 Adjustments to shareholders' equity | | | |
| 27 Less cost of treasury stock | | | |
| 28 Total liabilities and shareholders' equity | 55,214,184 | -18,000,000 | 37,214,184 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

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Consolidated Report

Form 1120, Schedule L End of Tax Year

| | PARENT Chief Fire Intermediate, Inc. 84-3468232 | SUBSIDIARY Chief Fire Prevention & Mechanical 58-2509055 |
|--|--|--|
| Assets | | |
| 1 Cash | 11,312 | 25,075 |
| 2 a Trade notes and accounts receivable | | 2,416,419 |
| 2 b Less allowance for bad debts | | 902,695 |
| 3 Inventories | | |
| 4 U.S. government obligations | | |
| 5 Tax-exempt securities | | |
| 6 Other current assets | | 1,734,921 |
| 7 Loans to shareholders | | |
| 8 Mortgage and real estate loans | | |
| 9 Other investments | 40,072,631 | |
| 10 a Buildings and other depreciable assets | | 2,785,880 |
| 10 b Less accumulated depreciation | | 1,290,865 |
| 11 a Depletable assets | | |
| 11 b Less accumulated depletion | | |
| 12 Land (net of any amortization) | | |
| 13 a Intangible assets (amortizable only) | | 12,217,133 |
| 13 b Less accumulated amortization | | 1,956,277 |
| 14 Other assets | | 100,650 |
| 15 Total assets | 40,083,943 | 15,130,241 |
| Liabilities and Shareholders' Equity | | |
| 16 Accounts payable | | 175,172 |
| 17 Mortgages, notes, and bonds payable in less than 1 year | | |
| 18 Other current liabilities | | 2,382,931 |
| 19 Loans from shareholders | | |
| 20 Mortgages, notes, and bonds payable in 1 year or more | 18,000,000 | 2,027,344 |
| 21 Other liabilities | | 877,264 |
| 22 a Capital stock - Preferred | | |
| 22 b Capital stock - Common | | 17,641,909 |
| 23 Additional paid-in capital | 22,434,000 | |
| 24 Retained earnings - Appropriated | | |
| 25 Retained earnings - Unappropriated | -350,057 | -7,974,379 |
| 26 Adjustments to shareholders' equity | | |
| 27 Less cost of treasury stock | | |
| 28 Total liabilities and shareholders' equity | 40,083,943 | 15,130,241 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

Consolidated Report

Form 1120, Schedules M-1 and M-2

COMBINED TOTALS

ADJUSTMENTS

 CONSOLIDATED
 Chief Fire
 Intermediate, Inc.
 &
 84-3468232

Schedule M-1

| | | | | |
|-----|--|---|------------|------------|
| 1 | Net income (loss) per books | 0 | -3,701,388 | -3,701,388 |
| 2 | Federal income tax | | | |
| 3 | Excess capital losses over capital gains | | | |
| 4 | Income subject to tax not recorded on books | | | |
| 5 | Expenses recorded on books not deducted on this return: | | | |
| 5 a | Depreciation | | 545,927 | 545,927 |
| 5 b | Contributions carryover | | | |
| 5 c | Travel and entertainment | | | |
| | Other | | 3,101,591 | 3,101,591 |
| 6 | Total of lines 1 through 5 | | -53,870 | -53,870 |
| 7 | Income recorded on books not included on this return: | | | |
| | Tax exempt interest | | | |
| | Other | | 1,157,293 | 1,157,293 |
| 8 | Deductions on this return not charged against book income: | | | |
| 8 a | Depreciation | | | |
| 8 b | Contributions carryover | | | |
| | Other | | | |
| 9 | Total lines 7 and 8 | | 1,157,293 | 1,157,293 |
| 10 | Income (line 28, page 1)-line 6 less line 9 | 0 | -1,211,163 | -1,211,163 |

Schedule M-2

| | | | | |
|-----|------------------------------|------------|--|------------|
| 1 | Balance at beginning of year | -4,849,846 | | -4,849,846 |
| 2 | Net income (loss) per books | -3,701,388 | | -3,701,388 |
| 3 | Other increases | 226,798 | | 226,798 |
| 4 | Total lines 1 through 3 | -8,324,436 | | -8,324,436 |
| 5 | Distributions: | | | |
| 5 a | Cash | | | |
| 5 b | Stock | | | |
| 5 c | Property | | | |
| 6 | Other decreases | | | |
| 7 | Total lines 5 and 6 | | | |
| 8 | Balance at end of year | -8,324,436 | | -8,324,436 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

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Consolidated Report

Form 1120, Schedules M-1 and M-2

| | |
|--------------------|--------------|
| PARENT | SUBSIDIARY |
| Chief Fire | Chief Fire |
| Intermediate, Inc. | Prevention & |
| | Mechanical |
| 84-3468232 | 58-2509055 |

Schedule M-1

| | | | |
|-----|--|---|---|
| 1 | Net income (loss) per books | 0 | 0 |
| 2 | Federal income tax | | |
| 3 | Excess capital losses over capital gains | | |
| 4 | Income subject to tax not recorded on books | | |
| 5 | Expenses recorded on books not deducted on this return: | | |
| 5 a | Depreciation | | |
| 5 b | Contributions carryover | | |
| 5 c | Travel and entertainment | | |
| | Other | | |
| 6 | Total of lines 1 through 5 | | |
| 7 | Income recorded on books not included on this return: | | |
| | Tax exempt interest | | |
| | Other | | |
| 8 | Deductions on this return not charged against book income: | | |
| 8 a | Depreciation | | |
| 8 b | Contributions carryover | | |
| | Other | | |
| 9 | Total lines 7 and 8 | | |
| 10 | Income (line 28, page 1)-line 6 less line 9 | 0 | 0 |

Schedule M-2

| | | | |
|-----|------------------------------|----------|------------|
| 1 | Balance at beginning of year | -111,838 | -4,738,008 |
| 2 | Net income (loss) per books | -238,219 | -3,463,169 |
| 3 | Other increases | | 226,798 |
| 4 | Total lines 1 through 3 | -350,057 | -7,974,379 |
| 5 | Distributions: | | |
| 5 a | Cash | | |
| 5 b | Stock | | |
| 5 c | Property | | |
| 6 | Other decreases | | |
| 7 | Total lines 5 and 6 | | |
| 8 | Balance at end of year | -350,057 | -7,974,379 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

9/21/2023

Consolidated Report
Form 1125-A

COMBINED TOTALS

ADJUSTMENTS

CONSOLIDATED
Chief Fire
Intermediate, Inc.
&
84-3468232

| | | | | |
|---|--------------------------------|-------------------------|--|-------------------------|
| 1 | Inventory at beginning of year | <u>0</u> | | <u></u> |
| 2 | Purchases | 348,777 | | 348,777 |
| 3 | Cost of labor | 1,676,653 | | 1,676,653 |
| 4 | Additional 263A costs | | | |
| 5 | Other costs | <u>753,791</u> | | <u>753,791</u> |
| 6 | Total | <u>2,779,221</u> | | <u>2,779,221</u> |
| 7 | Inventory at end of year | <u>0</u> | | <u></u> |
| 8 | Cost of goods sold | <u><u>2,779,221</u></u> | | <u><u>2,779,221</u></u> |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

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Consolidated Report
Form 1125-A

| | PARENT Chief Fire Intermediate, Inc. 84-3468232 | SUBSIDIARY Chief Fire Prevention & Mechanical 58-2509055 |
|----------------------------------|--|--|
| 1 Inventory at beginning of year | 0 | 0 |
| 2 Purchases | | 348,777 |
| 3 Cost of labor | | 1,676,653 |
| 4 Additional 263A costs | | |
| 5 Other costs | | 753,791 |
| 6 Total | | 2,779,221 |
| 7 Inventory at end of year | 0 | 0 |
| 8 Cost of goods sold | 0 | 2,779,221 |

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

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Consolidated Report**Form 4562**

9/21/2023

COMBINED TOTALS

ADJUSTMENTS

CONSOLIDATED
Chief Fire
Intermediate, Inc.
&
84-3468232**Part I - Section 179**

- 2 Total cost of section 179
property placed in service
- 6 Nonlisted property
- 7 Listed property
- 8 Total elected cost
- 9 Tentative deduction
- 10 Carryover of disallowed
deduction from prior year
- 12 Section 179 expense deduction
- 13 Carryover of disallowed
deduction to next year

**Part II - Special Depreciation Allowance
and Other Depreciation**

- 14 Special depreciation allowance for
qualified property
- 15 Property subject to 168(f)(1)
- 16 Other depreciation (including ACRS)

Part III - MACRS Depreciation

- 17 MACRS deductions for assets placed
in service before current year

General Depreciation System (GDS)

- 19 a 3-year property
- 19 b 5-year property
- 19 c 7-year property
- 19 d 10-year property
- 19 e 15-year property
- 19 f 20-year property
- 19 g 25-year property
- 19 h 27.5-year residential rental property
- 19 i Nonresidential real property

Alternative Depreciation System (ADS)

- 20 a Class life
- 20 b 12-year
- 20 c 30-year
- 20 d 40-year

Part IV - Summary

- 21 Listed property
- 22 Total depreciation
- 23 Portion of basis attributable to 263A costs
- 42 Amortization - current year
- 43 Amortization - prior years

487

41,393

10,585

1,493,478

487

41,393

10,585

12,600

65,065

1,493,478

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

9/21/2023

Consolidated Report
Form 4562

COMBINED TOTALS

ADJUSTMENTS

CONSOLIDATED
Chief Fire
Intermediate, Inc.
&
84-3468232

44 Total amortization

1,493,478

1,493,478

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

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Consolidated Report**Form 4562**

PARENT
Chief Fire
Intermediate, Inc.
84-3468232

SUBSIDIARY
Chief Fire
Prevention &
Mechanical
58-2509055

Part I - Section 179

- 2 Total cost of section 179
property placed in service
- 6 Nonlisted property
- 7 Listed property
- 8 Total elected cost
- 9 Tentative deduction
- 10 Carryover of disallowed
deduction from prior year
- 12 Section 179 expense deduction
- 13 Carryover of disallowed
deduction to next year

**Part II - Special Depreciation Allowance
and Other Depreciation**

- 14 Special depreciation allowance for
qualified property 487
- 15 Property subject to 168(f)(1)
- 16 Other depreciation (including ACRS) 41,393

Part III - MACRS Depreciation

- 17 MACRS deductions for assets placed
in service before current year 10,585

General Depreciation System (GDS)

- 19 a 3-year property
- 19 b 5-year property
- 19 c 7-year property
- 19 d 10-year property
- 19 e 15-year property
- 19 f 20-year property
- 19 g 25-year property
- 19 h 27.5-year residential rental property
- 19 i Nonresidential real property

Alternative Depreciation System (ADS)

- 20 a Class life
- 20 b 12-year
- 20 c 30-year
- 20 d 40-year

Part IV - Summary

- 21 Listed property 12,600
- 22 Total depreciation 65,065
- 23 Portion of basis attributable to 263A costs
- 42 Amortization - current year
- 43 Amortization - prior years 1,493,478

21177 Chief Fire Intermediate, Inc. &

84-3468232

FYE: 12/31/2021

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9/21/2023

Consolidated Report

Form 4562

PARENT
Chief Fire
Intermediate, Inc.

84-3468232

SUBSIDIARY
Chief Fire
Prevention &
Mechanical
58-2509055

44 Total amortization

1,493,478

| | | | |
|--|-------------|--|---|
| Form | 1120 | Consolidated Net Operating Loss Carryover Worksheet | 2021 |
| For calendar year 2021 or tax year beginning | | , ending | |
| Name Chief Fire Intermediate, Inc. & | | | Employer Identification Number 84-3468232 |

| Preceding Taxable Year | NOL Before SRLY Limit/ NOL After SRLY Limit | Consolidated Adjustments | Consolidated NOL Available | NOL Carryover Utilized | Carryover to Next Year |
|---|--|-----------------------------|-------------------------------|---------------------------|---------------------------|
| 20th 12/31/01 | | | | | |
| 19th 12/31/02 | | | | | |
| 18th 12/31/03 | | | | | |
| 17th 12/31/04 | | | | | |
| 16th 12/31/05 | | | | | |
| 15th 12/31/06 | | | | | |
| 14th 12/31/07 | | | | | |
| 13th 12/31/08 | | | | | |
| 12th 12/31/09 | | | | | |
| 11th 12/31/10 | | | | | |
| 10th 12/31/11 | | | | | |
| 9th 12/31/12 | | | | | |
| 8th 12/31/13 | | | | | |
| 7th 12/31/14 | | | | | |
| 6th 12/31/15 | | | | | |
| 5th 12/31/16 | | | | | |
| 4th 12/31/17 | | | | | |
| 3rd 12/31/18 | | | | | |
| 2nd 12/31/19 | 5,050 5,050 | | 5,050 | | 5,050 |
| 1st 12/31/20 | 4,791,355 4,791,355 | | 4,791,355 | | 4,791,355 |
| NOL Carryover Available To Current Year | | | 4,796,405 | | |
| Current Year Income/(Loss) | 0 -1,211,163 | | | | 1,211,163 |
| NOL Carryover Available To Next Year | | | | | 6,007,568 |

Aggregate amount of NOL arising in taxable years beginning before 1/1/18 (Pre TCJA NOL)

Aggregate amount of NOL arising in taxable years beginning after 12/31/17 (Post TCJA NOL)

4,796,405

Federal Statements

Statement 1 - Form 1120, Page 1, Line 10 - Other Income

| Description | Amount |
|------------------------------------|---------------------|
| Chief Fire Prevention & Mechanical | |
| Other Income | \$ 561,407 |
| Miscellaneous Income | 1,413,360 |
| Cancellation of Debt | 501,769 |
| Total | <u>\$ 2,476,536</u> |

Statement 2 - Form 1120, Page 1, Line 26 - Other Deductions

| Description | Amount |
|------------------------------------|---------------------|
| Chief Fire Intermediate, Inc. | |
| Consulting Fees | \$ 94,985 |
| Management Fee | 15,000 |
| Professional Fees | 107,819 |
| Travel | 18,515 |
| Bank & Credit Card Charges | 8 |
| Subtotal | <u>236,327</u> |
| Chief Fire Prevention & Mechanical | |
| Auto & Truck Expense | 46,975 |
| Bank & Credit Card Charges | 39,416 |
| Commissions | 121,701 |
| Consulting Fees | 445,249 |
| Dues & Subscriptions | 16,303 |
| HR & Recruitment | 5,764 |
| Insurance | 1,336,984 |
| Meals 100% | 150 |
| Miscellaneous | 1,318 |
| Office Expense | 70,857 |
| Penalties | 13,625 |
| Professional Fees | 88,569 |
| Software & IT | 40,517 |
| Travel | 49,199 |
| Training | 12,190 |
| Utilities | 115,971 |
| Amortization | 1,493,478 |
| Subtotal | <u>3,898,266</u> |
| Total | <u>\$ 4,134,593</u> |

Statement 3 - Form 1120 - Information Related to PPP Loan

Chief Fire Intermediate, Inc. &
 2102 E State Hwy 114, Suite 300
 Southlake, TX 76092
 84-3468232

PPP Loan Forgiveness

Statement 3 - Form 1120 - Information Related to PPP Loan (continued)

1. Applicable section of Rev. Proc. 2021-48 is section 3.01(3)
2. Amount of tax-exempt income from forgiveness of the PPP loan treated as received or accrued during the tax year is \$1,157,293
3. Was forgiveness of the PPP loan granted as of the date the return is filed? Yes

Statement 4 - Form 1120, Page 6, Schedule L, Line 6 - Other Current Assets

| Description | Beginning of Year | End of Year |
|------------------------------------|----------------------|---------------------|
| Chief Fire Prevention & Mechanical | | |
| Due from Employees | \$ 4,050 | \$ |
| Prepaid Insurance | 50,611 | 50,325 |
| Due From Affiliates | | 1,684,596 |
| Total | <u>\$ 54,661</u> | <u>\$ 1,734,921</u> |

Statement 5 - Form 1120, Page 6, Schedule L, Line 9 - Other Investments

| Description | Beginning of Year | End of Year |
|-------------------------------|----------------------|----------------------|
| Chief Fire Intermediate, Inc. | | |
| Other investments | \$ 36,572,631 | \$ 40,072,631 |
| Subtotal | <u>36,572,631</u> | <u>40,072,631</u> |
| Adjustment | <u>-18,000,000</u> | <u>-18,000,000</u> |
| Total | <u>\$ 18,572,631</u> | <u>\$ 22,072,631</u> |

Statement 6 - Form 1120, Page 6, Schedule L, Line 14 - Other Assets

| Description | Beginning of Year | End of Year |
|------------------------------------|----------------------|-------------------|
| Chief Fire Prevention & Mechanical | | |
| Deposits | \$ 100,650 | \$ 100,650 |
| Total | <u>\$ 100,650</u> | <u>\$ 100,650</u> |

Statement 7 - Form 1120, Page 6, Schedule L, Line 18 - Other Current Liabilities

| Description | Beginning of Year | End of Year |
|------------------------------------|----------------------|----------------|
| Chief Fire Prevention & Mechanical | | |
| Accrued Expenses | \$ 1,777,035 | \$ 413,658 |
| Accrued Payroll | 91,600 | 7,592 |
| Customer Deposits | 268,389 | |

Federal Statements

Statement 7 - Form 1120, Page 6, Schedule L, Line 18 - Other Current Liabilities (continued)

| Description | Beginning of Year | End of Year |
|------------------|----------------------|---------------------|
| Deferred Revenue | \$ 68,886 | \$ 5,678 |
| Due to Affiliate | 2,603,434 | |
| Leases Payable | 463,036 | 711,875 |
| Loans Payable | 55,000 | |
| PPP Loan | 1,157,293 | 1,157,293 |
| Taxes Payable | 11,179 | 86,835 |
| Total | <u>\$ 6,495,852</u> | <u>\$ 2,382,931</u> |

Statement 8 - Form 1120, Page 6, Schedule L, Line 21 - Other Liabilities

| Description | Beginning of Year | End of Year |
|------------------------------------|----------------------|-------------------|
| Chief Fire Prevention & Mechanical | | |
| Leases Payable | \$ 1,575,487 | \$ 877,264 |
| Total | <u>\$ 1,575,487</u> | <u>\$ 877,264</u> |

Statement 9 - Form 1120, Page 6, Schedule M-1, Line 5 - Expenses on Books Not on Return

| Description | Amount |
|------------------------------------|---------------------|
| Chief Fire Prevention & Mechanical | |
| Other Income | \$ 1,413,360 |
| Allowance for Bad Debt | 902,695 |
| Amortization Book/Tax Diff | 785,536 |
| Total | <u>\$ 3,101,591</u> |

Statement 10 - Form 1120, Page 6, Schedule M-1, Line 7 - Income on Books Not on Return

| Description | Amount |
|------------------------------------|---------------------|
| Chief Fire Prevention & Mechanical | |
| PPP Loan Forgiveness | \$ 1,157,293 |
| Total | <u>\$ 1,157,293</u> |

84-3468232

Federal Statements

FYE: 12/31/2021

Statement 11 - Form 1120, Page 6, Schedule M-2, Line 3 - Other Increases

| <u>Description</u> | <u>Amount</u> |
|------------------------------------|-------------------|
| Chief Fire Prevention & Mechanical | |
| Prior Period Adjustment | \$ 226,798 |
| Total | <u>\$ 226,798</u> |

84-3468232

Federal Statements

FYE: 12/31/2021

Statement 12 - Form 1125-A, Line 5 - Other Costs

| <u>Description</u> | <u>Amount</u> |
|---|-------------------|
| <u>Chief Fire Prevention & Mechanical</u> | |
| Fuel | \$ 45,138 |
| Miscellaneous Expense | 21,357 |
| Permits & Fees | 50,516 |
| Equipment Rental | 74,776 |
| Repair & Maintenance | 13,448 |
| Shipping & Freight | 7,096 |
| Small Tools & Equipment | 23,494 |
| Subcontractor Costs | 365,449 |
| Supplies | 32,718 |
| Travel | 119,799 |
| Total | <u>\$ 753,791</u> |

21177 Chief Fire Intermediate, Inc. &

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9/21/2023

84-3468232

Federal Statements

FYE: 12/31/2021

Regular Depreciation**Statement 13 - Form 4562, Part V, Line 26 - Property Used More Than 50% in Qualified Business**

| <u>Property Type</u> | <u>Date in Service</u> | <u>Busn Use %</u> | <u>Cost or Basis</u> | <u>Basis For Depr</u> | <u>Per</u> | <u>Meth</u> | <u>Deduct</u> | <u>Sec 179</u> |
|---|----------------------------|-----------------------|--------------------------|---------------------------|------------|-------------|---------------|----------------|
| <u>Chief Fire Prevention & Mechanical</u> | | | | | | | | |
| AUTOMOBILE | 7/26/12 | 70.00 | \$ 12,500 | \$ 8,750 | 3.0 | S/L-HY | \$ | \$ |
| 2013 White Van | 10/28/21 | 100.00 | 7,500 | | 5.0 | 200DBMQ | | |
| Pickup truck | 11/29/21 | 100.00 | 5,100 | | 5.0 | 200DBMQ | | |
| Total | | | <u>\$ 25,100</u> | <u>\$ 8,750</u> | | | <u>\$ 0</u> | <u>\$ 0</u> |

Year Ending: December 31, 2021

84-3468232

Chief Fire Intermediate, Inc. &
2102 E State Hwy 114, Suite 300
Southlake, TX 76092

Consolidated NOL Carryback Election for Consolidated Groups

This is an election under IRC Section 1.1502-21(b)(3)(i) to waive the entire carryback period pursuant to IRC Section 172(b)(3) for the 12/31/21 CNOLs of the consolidated group of which Chief Fire Intermediate, Inc., 84-3468232 is the common parent.

Year Ending: December 31, 2021

EIN: 84-3468232

Chief Fire Intermediate, Inc. &
2102 E State Hwy 114, Suite 300
Southlake, TX 76092

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Under Regulation 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election to all qualifying property placed in service during the tax year.

The following members of the consolidated group are also making the de minimis safe harbor election:

Name of Corporation: Chief Fire Intermediate, Inc.
EIN: 84-3468232

Name of Corporation: Chief Fire Prevention & Mechanical
EIN: 58-2509055

Year Ending: December 31, 2021

EIN: 84-3468232

Chief Fire Intermediate, Inc. &
2102 E State Hwy 114, Suite 300
Southlake, TX 76092

Section 1.263(a)-3(n) Election

Under Regulation 1.263(a)-3(n), the taxpayer hereby elects to capitalize all repair and maintenance costs that are treated as capital expenditures on its books and records for the tax year referenced above.

The following members of the consolidated group are also making the election to capitalize all repair and maintenance costs paid during the tax year:

Name of Corporation: Chief Fire Intermediate, Inc.
EIN: 84-3468232

Name of Corporation: Chief Fire Prevention & Mechanical
EIN: 58-2509055

Mesch, PLLC
600 Texas Street
Fort Worth, TX 76102

Chief Fire Intermediate, Inc. &
Subsidiary
2102 E State Hwy 114, Suite 300
Southlake, TX 76092
|||||

United States Bankruptcy Court

IN RE:

Case No. _____

Chief Fire Prevention & Mechanical Corp.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
|---|---------------------------|---|
| Chief Fire Intermediate, Inc. 100 Grasslands Rd. Suite 103, Elmsford, NY 10523 | 100 | Common stockholder |
| Chris Boyce 100 Grasslands Rd. Ste. 103, Elmsford, NY 10523 | | Other (Chief Executive Officer) |
| Javier Acevedo 100 Grasslands Rd. Ste. 103, Elmsford, NY 10523 | | Other (Chief Operating Officer) |
| Sage Harrison 2102 E. State Hwy 114 Ste. 300, Southlake, TX 76092 | | Other (Board member) |
| Daniel Meader 2102 E. State Hwy 114 Ste. 300, Southlake, TX 76092 | | Other (Board member) |
| Luke Moffitt 2102 E. State Hwy 114 Ste. 300, Southlake, TX 76092 | | Other (Board member) |

Fill in this information to identify the case:

Debtor name Chief Fire Prevention & Mechanical Corp.

United States Bankruptcy Court for the: Northern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Frank Mitarotonda 5 Candlewood Court Thornwood, NY, 10594 | | Lawsuit | Disputed Unliquidated Contingent | | | 3,222,480.00 |
| 2 | Greenberg Traurig, LLP c/o Bina Palnitkar 2200 Ross Ave., Ste. 5200 Dallas, TX, 75201 | | Legal services | | | | 500,000.00 |
| 3 | TPEG Chief 2021 Investors, LLC 2102 E. State Hwy. 114 Suite 300 Southlake, TX, 76092 | | Unsecured Loan Repayments | | | | 435,000.00 |
| 4 | Fed Realty Co, Inc. 3815 Wahoo Dr. Saint Augustine, FL, 32084 | | Lawsuit | Disputed Unliquidated Contingent | | | 415,000.00 |
| 5 | 453 North Realty, LLC c/o Ryan P. Houck, Smith, Buss & Jacobs, LLP 733 Yonkers Ave., Ste. 200 Yonkers, NY, 10704 | | | Disputed Unliquidated Contingent | | | 300,000.00 |
| 6 | First Insurance Funding 450 Skokie Blvd. Suite 1000 Northbrook, IL, 60062 | | Services | | | | 75,554.22 |
| 7 | William Hird & Co, Inc. 255 40th Street Brooklyn, NY, 11232 | | Services | | | | 42,342.00 |
| 8 | West Congress Insurance Services LLC 900 Elm St. Ste. 1300 Manchester, NH, 03101 | | Deductible balances on 2 claims | Disputed Unliquidated Contingent | | | 20,000.00 |

Debtor Chief Fire Prevention & Mechanical Corp.
Name

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | Day Seckler, LLC 300 Westage Business Center Dr. #403 Fishkill, NY, 12524 | | Services | | | | 12,500.00 |
| 10 | Dolan's Fire Protection Supply, LLC 111 Squankum Yellowbrook Road, Unit 6 Farmingdale, NJ, 07727 | | Services | | | | 10,689.44 |
| 11 | Kogi Environmental Solutions 600 Edwardia Dr. Greensboro, NC, 27409 | | | | | | 10,071.56 |
| 12 | Ideal Kitchen and Ventilation 58-67 54th Street Maspeth, NY, 11378 | | Suppliers or Vendors | | | | 9,750.00 |
| 13 | Grainger Dept 822306783 Palatine, IL, 60038 | | Suppliers or Vendors | | | | 6,723.46 |
| 14 | Jasso Lopez, PLLC c/o Erik Lopez 950 E. State Hwy. 114, Ste. 160 Southlake, TX, 76092 | | | | | | 5,860.00 |
| 15 | Kirkwood Direct, LLC 904 Main Street Wilmington, MA, 01887 | | | | | | 5,814.00 |
| 16 | New York State Dept of Taxation and Finance Bankruptcy Section P. O. Box 5300 Albany, NY, 12205-0300 | | Taxes & Other Government Units | | | | 5,703.00 |
| 17 | Montefiore Hospital 111 East 210th Street Bronx, NY, 10467 | | overpayment and/or deposit | | | | 5,589.30 |
| 18 | Croda Inc. 5871 Pine Ave. #220 Chino Hills, CA, 91709 | | Services | | | | 5,473.90 |
| 19 | 20 Times Rest LLC 701 7th Avenue New York, NY, 10036 | | overpayment and/or deposit | | | | 5,443.59 |
| 20 | xSolutions Consulting Services, LLC 20 Squadron Blvd. #320 New City, NY, 10956 | | | | | | 5,253.34 |

Fill in this information to identify the case:

Debtor name **Chief Fire Prevention & Mechanical Corp.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 17, 2023**

X /s/ Chris Boyce

Signature of individual signing on behalf of debtor

Chris Boyce

Printed name

Chief Executive Officer

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

Chief Fire Prevention & Mechanical Corp.

Debtor(s)

§
§
§
§
§
§
§

Case No.:

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- ☒ is the first mail matrix in this case.
- ☐ adds entities not listed on previously filed mailing list(s).
- ☐ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- ☐ deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: **December 17, 2023**

/s/ Chris Boyce

Chris Boyce/Chief Executive Officer
Signer/Title

Date: **December 17, 2023**

/s/ Bryan C. Assink

Signature of Attorney
Bryan C. Assink
Bonds Ellis Eppich Schafer Jones LLP
420 Throckmorton Street, Suite 1000
Fort Worth, TX 76102
817-405-6900 Fax: 817-405-6902

58-2509055

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

20 Times Rest LLC
701 7th Avenue
New York, NY 10036

2010 Products, Inc.
3049 Industrial Way NE
Salem, OR 97301

453 North Realty, LLC
c/o Ryan P. Houck, Smith, Buss & Jacobs,
733 Yonkers Ave., Ste. 200
Yonkers, NY 10704

453 North Realty, LLC
c/o Jacqueline Yecies, Akin Gump Strauss
One Bryant Park
New York, NY 10036

A. Duiepile
PO Box 536255
Pittsburgh, PA 15253

AA Jedson
73 Crotona Avenue
Harrison, NY 10528

ADAPT Community
175 Lawrence Avenue
Brooklyn, NY 11203

ADE Group
150 Albany Avenue
Freeport, NY 11520

Adrian Rivera
c/o Michael S. Lamonsoff
Financial Square at 32 Old Slip, 8th Flo
New York, NY 10005

Alicarte Group: Carmines 44th
1501 Broadway, Suite 5115
New York, NY 10036

All Safe Fire Protection & Mechanical, Inc.
375 Executive Blvd.
Elmsford, NY 10523

AllSafe
90 Beekman Avenue
Sleepy Hollow, NY 10591

Alphaco Sprinkler LLC
52 Coligni Ave
New Rochelle, NY 10801

AMERICAN KITCHEN VENTILATION
242-23 91st Ave
Bellerose, NY 11426

Ani Ramen Hous
230 Vesey Street
New York, NY 10080

Applebees #14
234 W. 42nd Street
New York, NY 10036

Arturos
1617 York Avenue
New York, NY 10028

Aspen American Insurance Company
400 Capital Blvd., Ste. 200
Rocky Hill, CT 06067

AT&T, Inc.
208 S. Akard St.
Dallas, TX 75202

Baccarat Hotel
20 West 53rd Street
New York, NY 10019

Balboa Capital Corp
575 Anton Blvd.
12th Floor
Costa Mesa, CA 92626

Bar Centrale
324 West 46th Street
New York, NY 10036

Bergdorf & Goodman
754 5th Avenue
New York, NY 10019

Beyond Rest Group - ELLA
101 West 69th Street
New York, NY 10023

BHT Management
225 Bowery
New York, NY 10002

Bill's Bar and Burger
16 West 51st Street
New York, NJ 10004

Bocca Di Bacco
836 9th Avenue
New York, NY 10019

Bressler Amery & Ross
P. O. Box 1980
Morristown, NJ 07962

Byline Financial Group
BIN 88205
Accounts Receivable
Milwaukee, WI 53288

Byline Financial Group
180 N. LaSalle St.
Ste. 300
Chicago, IL 60601

CaptiveAire Systems
P. O. Box 60270
Charlotte, NC 28260

Carpincho LLC
18484 Preston Rd., Ste. 102-103
Dallas, TX 75252

CF Finance LLC
2102 E. State Hwy. 114
Ste. 300
Southlake, TX 76092

Champlain Specialty Ins. Co.
900 Elm St.
Ste. 1300
Manchester, NH 03101

Charlie Palmer Group
34 East 61st Street
New York, NY 10021

Chief Fire Intermediate, Inc.
100 Grasslands Rd.
Ste. 103
Elmsford, NY 10523

Chief Fire Prevention Holdings, LLC
100 Grasslands Rd.
Ste. 103
Elmsford, NY 10523

Clear Blue Specialty Insurance Company
200 S. College St., Ste. 1910
Charlotte, NC 28202

College of Mt. St. Vincent
6301 Riverdale Avenue
Bronx, NY 10471

Connecticut Dept. of Revenue Services
450 Columbus Blvd.
Suite 1
Hartford, CT 06103

Continental Casualty Company
151 N. Franklin St.
Chicago, IL 60606

Cooper Electric
PO Box 415925
Boston, MA 02241

Corner Table Restaurants
270 Lafayette Street, Suite 1500
New York, NY 10012

Craft LLC
43 Est 19th Street
New York, NY 10003

Croda Inc.
5871 Pine Ave.
Chino Hills, CA 91709

CRP Sanitation Inc.
2 Bayview Road
Cortlandt Manor, NY 10567

David Burke Tavern
135 Est 62nd Street
New York, NY 10065

Day Seckler, LLC
300 Westage Business Center Dr.
Fishkill, NY 12524

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Dolan's Fire Protection Supply, LLC
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Farmingdale, NJ 07727

Econ-Air
PO Box 60270
Charlotte, NC 28260

Emmanuel Seventh Day Church
3301 Laconia Avenue
Bronx, NY 10469

Employers Holdings, Inc.
2340 Corporate Circle
Reno, NV 89503

Enterprise Fleet Management
4210 S. Congress Ave.
Austin, TX 78745

Everest National Insurance Company
100 Everest Way
Warren, NJ 07059

Extreme Signs and Apparel LLC
325 Route 52
Carmel, NY 10512

Fairfax
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New York, NY 10014

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Northbrook, IL 60062

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Colorado Springs, CO 80962-3010

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Dallas, TX 75201

H&S Restaurant Group
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HUB International
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Dallas, TX 75201

HubSpot
2 Canal Park
Cambridge, MA 02141

Hyatt Corp.
150 N. Riverside
Chicago, IL 60606

Ideal Kitchen and Ventilation
58-67 54th Street
Maspeth, NY 11378

IHOP Stamford
2410 Summer Street
Stamford, CT 06905

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Ste. 55979
Westwood, MA 02090

Kindred
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New York, NY 10003

Kirkwood Direct, LLC
904 Main Street
Wilmington, MA 01887

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460 Park Avenue
New York, NY 10022

Kogi Environmental Solutions
600 Edwardia Dr.
Greensboro, NC 27409

Lawerence Hospital
55 Palmer Avenue
Bronxville, NY 10708

Le Crocodile
aka Reynards
80 Wythe Avenue
Brooklyn, NY 11249

Lewiston Holdings LLC
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Suffern, NY 10901

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175 Berkeley St.
Boston, MA 02116

Maggie
308 East 49th Street
New York, NY 10017

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Massachusetts Department of Revenue
200 Arlington St.
Chelsea, MA 02150

McDonalds
470 S. Fulton Avenue
Mount Vernon, NY 10550

McDonalds ACA Foods
10 Rt 22 West
Dunellen, NJ 08812

Metropolitan Fire Prevention
85-06 241st Street
Bellerose, NY 11426

Montefiore Hospital
111 East 210th Street
Bronx, NY 10467

Mt. Hawley Insurance Company
9025 N. Lindbergh Dr.
Peoria, IL 61615

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510 Atlantic Avenue
Brooklyn, NY 11217

Nationwide Insurance Co.
1 W. Nationwide Blvd.
Columbus, OH 43215

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Porch Light
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RAEL FIRE EXTINGUISHER CORP
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Shuko
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St Patricks Nursing Home
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